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Subject: PLB

Date: Mon, 23 Feb 2015 21:45:24 +0000

Attachments: Phaidon_Press_Lmtd_-_Shares_Application.pdf; loan_confirm.pdf; Binder1.pdf

Attached is the auditor prepared loan confirm for JMWT Ltd loan balance. There is no loan agreement/document in place. I misspoke.

Attached are bank statements of PLB LLC (transferring to JMWT Acquisition LLP: \$1.6MM on 3/14/2014; \$1.6MM on 5/21/2015)

Attached are bank statements of JMWT Acquisition (transferring to JMWT Ltd: \$1.6MM on 3/15/2014; \$1.6MM on 5/22/2015)

Attached are bank statements of JMWT Ltd (transferring GBP 1,058,761.25 on 3/15/2013 to Phaidon Press Ltd; GBP 1,051,801.21 on 5/22/2013). Total GBP 2,110,562.46.

Attached is preference share subscription in October 2013 in the amount of GBP 2,110,000. Phaidon Press Ltd issued shares to JMWT Ltd.