

From: "jeffrey E." <jeevacation@gmail.com>

To: Brad Wechsler <[REDACTED]>, Melanie Spinella <[REDACTED]>

Subject: Re:

Date: Tue, 16 Dec 2014 09:12:01 +0000

If you need further confirmation of my view , ask Eileen to describe top co mid co, bid co and ask why Leon and I were told twice that they were no longer in existence . Still not true it seems

On Monday, December 15, 2014, Brad Wechsler <[REDACTED]> wrote:

These decisions shldnt be made w/o your involvement...I believe some trustee was talking abt sr debt secured by IP. Do u see implications that r imp? We can talk tomorrow....

From: jeffrey E. [mailto:jeevacation@gmail.com]

Sent: Monday, December 15, 2014 11:15 PM

To: Brad Wechsler; Melanie Spinella <[REDACTED]>

Subject:

Why debt at all . Why not all equity

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please note

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