

From: Jeffrey Epstein <jeevacation@gmail.com>
To: Tazia Smith <[REDACTED]>
Subject: Re: Fw: Paylocity IPO
Date: Mon, 17 Mar 2014 18:11:13 +0000

yes as much as possible for all ipos standing order thanks

On Mon, Mar 17, 2014 at 11:58 AM, Tazia Smith <[REDACTED]> wrote:
Jeffrey - Please confirm whether or not you have interest in Paylocity - [REDACTED]

Thanks,
Tazia

----- Forwarded by Tazia Smith/db/dbcom on 03/17/2014 01:48 PM -----

From: Tazia Smith/db/dbcom
To: jeevacation@gmail.com,
Cc: Paul Morris, [REDACTED], [REDACTED]
Date: 03/14/2014 03:59 PM
Subject: Paylocity IPO

Jeffrey -

Paylocity (~\$100mm IPO) books closing Monday. Let's discuss when you have a moment.

Thanks,
Tazia

----- Forwarded by Tazia Smith/db/dbcom on 03/14/2014 12:51 PM -----

From: [REDACTED]
To:
Date: 03/07/2014 06:55 AM
Subject: *** NEW LEFT BOOKRUN IPO *** PAYLOCITY HOLDING CORP (NASDAQ: PCTY) *** APPROVED FOR EXTERNAL DISTRIBUTION ***

***** APPROVED FOR EXTERNAL DISTRIBUTION *****

Issuer: Paylocity Holding Corp

Symbol: PCTY

Deal size: 6,670,000 shares (75% primary / 25% secondary) plus 15% greenshoe (37% primary / 63% secondary)

Offer range: \$14.00 – 16.00

Exchange: Nasdaq

Anticipated pricing: Tuesday, March 18th

Business description:

Paylocity is a cloud-based provider of payroll and human capital management, or HCM, software solutions for medium-sized organizations, which are defined as those having between 20 and 1,000 employees. Paylocity's comprehensive and easy-to-use solutions enable its clients to manage their workforces more effectively. As of June 30, 2013, Paylocity served approximately 6,850 clients across the U.S., which on average had over 100 employees. Paylocity's solutions help drive strategic human capital decision-making and improve employee engagement by enhancing the human resource, payroll and finance capabilities of its clients.

Roadshow:

3/7 – Launch / New York

3/10 – New York

3/11 – Boston

3/12 – New York (Lunch)

3/13 – Mid Atlantic (BAML)

3/14 – Den (DB) / LA (BAML)

3/17 – San Francisco (DB)

3/18 – Midwest (WBlair)

Lunch details:

Group Lunch – New York

March 12, 2014 @ 12:30pm

The St. Regis New York

Room: "La Maisonette"

Group Lunch – Boston

March 11, 2014 @ 12:30 pm

The Langham, Boston

Room: Wilson Ballroom "A"

Bookrunners:

Deutsche Bank

BAML

William Blair

Co-managers:

Raymond James

JMP

Needham

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free [1-800-503-4611](tel:1-800-503-4611) or by mail from Deutsche Bank Securities Inc., 60 Wall Street, New York, New York 10016, or by email at [REDACTED]

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