

**From:** US GIO <[REDACTED]>

**To:** Undisclosed recipients;

**Subject:** REMINDER: KKR North America Fund XI - Prospective Investor Call & Webinar - September 22, 2011, 12:00pm NY / 5:00pm London

**Date:** Thu, 22 Sep 2011 15:45:33 +0000

**Importance:** high

**Attachments:** KKR\_North\_America\_XI\_Prospective\_Investor\_Call\_Invite\_2011.09.22.pdf

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## **KKR North America Fund XI**

KKR North America Fund XI ("KKR XI") is a North America focused private equity fund sponsored by Kohlberg Kravis Roberts & Co. (["KKR"]). KKR pioneered the leveraged buyout industry and has remained one of the world's largest and most successful investment management firms through more than three decades of economic cycles and private equity market changes. Led by founders Henry Kravis and George Roberts, KKR specializes in large, complex buyouts globally. Since 1976, KKR has invested over \$50 billion in over 190 transactions.

KKR XI will pursue investment opportunities in industry-leading businesses primarily in North America where KKR believes that significant opportunities remain to provide capital and operational expertise to leading companies to help them sustain their competitive position and continue to grow.

KKR has a deep and accomplished private equity team with over 140 investment professionals across 8 industry verticals. KKR also brings the resources of over 60 professionals from Capstone, an in-house operational team, to bear on portfolio companies, providing advice and oversight in functional areas such as pricing, procurement and efficiency. KKR has demonstrated a long and consistent track record achieving a 26% gross and 19% net IRR since inception across eight realized and substantially realized North American private equity funds.

Featuring

### **James H. Greene, Member, Head of Industrials Team, North American Private Equity**

James H. Greene, Jr. joined KKR in 1986 and is head of the Industrials industry team within North American Private Equity. He has been involved with numerous portfolio companies. He played a significant role in the development of Accuride, Aricent, Avago Technologies, Intermedia Communications, NuVox (NewSouth Communications), Owens-Illinois, Randall's Food Markets, RELTEC, RJR Nabisco, Safeway, Shoppers Drug Mart, Stop & Shop Companies, Sun Microsystems, SunGard Data Systems, Tenovis and Zhone Technologies. Currently, he is on the board of directors of Aricent, SunGard Data Systems and TASC. Prior to joining KKR, Mr. Greene had 14 years of banking experience as a Vice President of Bankers Trust Company in Los Angeles where he was involved in large corporate lending, management buyout financings and other merger and acquisition transactions, including KKR transactions. He has a B.S. from the University of Pennsylvania.

### **Scott W. Wagner, Member, KKR Capstone**

Scott W. Wagner joined KKR Capstone in 2000. At KKR, Mr. Wagner has been primarily involved with Borden Chemical, First Data, Kodak, PRIMEDIA, Sealy, Seven, SunGard, Tarkett and The Nielsen Company (formerly VNU Group). He is affiliated with the Media/Telecom & Technology Industry Groups. During 2004-05, Mr. Wagner held a number of senior executive roles at PRIMEDIA's Enthusiast division, where he built the company's

Interactive business, managed the Lifestyles publishing unit, and led all Operations functions such as circulation, finance, production and IT. Prior to joining KKR, Mr. Wagner was with The Boston Consulting Group. He holds a B.A. in economics, magna cum laude, from Yale University and an [REDACTED], from Harvard Business School.

**Date: Thursday, September 22<sup>nd</sup>, 2011**

**Time: 12:00pm NY / 5:00pm London**

Call-in Numbers:

Within the U.S.: 866-256-4684

Outside the U.S.: +1-706-634-5299

Hong Kong: 800-966-253

Singapore: 800-101-1512

Passcode: KKR

**WEBINAR DETAILS:** We have set up a Webinar page for clients to view the presentation online during the call. Log-in details have been provided below. Clients will still have to dial-in to the call in order to listen; the Webinar page will serve as an interface to view the slides. The slide transition will be controlled by the Alternative Investments Group and will follow along with the speaker's commentary.

**To view the slides associated with this presentation, please copy and paste the following URL into your internet browser:**

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The Conference Call will be replayed through October 27th, 2011

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### Invitation

**The attached invitation includes instructions for the Webinar.**

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