

From: Valeria Chomsky <[REDACTED]>
To: "jeffrey E." <jeevacation@gmail.com>
Cc: Noam Chomsky <[REDACTED]>
Subject: Fwd: 2016 Year-to-date Withdrawals from IRAs
Date: Fri, 16 Feb 2018 15:41:03 +0000
Attachments: ChomskyWithdrawals.xlsx
Inline-Images: image001.png

Please take a look at the attached report. Line 275 of the attached report:

1/22/2015 \$187,000 partial 2015 RMD distribution to NCTR \$ (187,000.00)

Could not find where this money went. There was a deposit in the Bank of America primary account on that date (1/22/2015) from the Noam Chomsky Revocable Trust in the amount of \$70,000.00, not \$187,000. But they reported (in the attached document) a withdrawal from one of the IRAs in the amount of \$187,000.00.

If you need, I can send you the bank statement.

----- Forwarded message -----

From: Kathleen Horigan <[REDACTED]>
Date: Fri, Sep 16, 2016 at 5:41 PM
Subject: RE: 2016 Year-to-date Withdrawals from IRAs
To: Valeria Chomsky <[REDACTED]>, Isabel Scharmer <[REDACTED]>, Noam Chomsky <[REDACTED]>

Hi Valeria,

Please see the attached report of withdrawals from the IRA(s) from 2012 to 2015. Please note that transactions that state "Journal to NCTR" mean that the funds were sent from Noam's IRA to his trust account and then subsequently wired to his checking account.

If you have any further questions, please let me know.

Best,

Kate

From: Valeria Chomsky [mailto:[REDACTED]]
Sent: Thursday, September 15, 2016 6:48 AM
To: Isabel Scharmer; Kathleen Horigan; Noam Chomsky
Subject: Fwd: 2016 Year-to-date Withdrawals from IRAs

Isabel,

We would like to receive the withdrawals from IRA for the years 2012, 2013, 2014 and 2015.

Thank you.

Valeria Chomsky

----- Forwarded message -----

From: Isabel Scharmer <[REDACTED]>
Date: Fri, Sep 9, 2016 at 9:51 AM
Subject: 2016 Year-to-date Withdrawals from IRAs

To: "Valeria Chomsky ([REDACTED])" <[REDACTED]>
Cc: Kathleen Horigan <[REDACTED]>

Valeria,

Kate is out today so I am sending along this report per your request. I have copied the info below and also included it as an attachment.

Best,

Isabel

2016 Withdrawals from Noam Chomsky IRAs

1/8/2016	\$40,000 journal to NCTR (and then sent to bank account)	\$ (40,000)
2/19/2016	\$200,000 journal to NCTR (and then sent to bank account)	\$ (200,000)
3/28/2016	\$100,000 journal to NCTR (and then sent to bank account)	\$ (100,000)
4/19/2016	\$156,000 wire to Noam's checking for 2015 taxes	\$ (156,000)
5/26/2016	\$30,000 wire to checking account	\$ (30,000)
6/16/2016	\$43,000 check for 2Q16 Federal tax estimate	\$ (43,000)
6/16/2016	\$6,000 check for 2Q16 MA tax estimate	\$ (6,000)
7/7/2016	\$35,000 wire to checking account	\$ (35,000)
9/8/2016	\$50,000 wire to checking account	\$ (50,000)
TOTAL 2016 YEAR-TO-DATE WITHDRAWALS FROM IRAS		\$ (660,000)

Isabel Scharmer, CFA *Managing Director*

Portfolio Strategist

Description:
cid:image001.png@01CD7496.F9D3DBE0

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[REDACTED]

[REDACTED]

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