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**Subject:** JPM Digital Growth Fund Prospective Investor Call Invite 2011 02 02 (2).pdf

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**Attachments:** JPM\_Digital\_Growth\_Fund\_Exec\_Summary\_&\_Confidentiality\_Agreement\_(3).pdf;  
JPM\_Digital\_Growth\_Fund\_Prospective\_Investor\_Call\_Invite\_2011\_02\_02\_(2).pdf

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*Jeffrey*

*Consistent with JPMorgan Private Bank's approach of bringing proprietary opportunistic investment ideas, we are excited to introduce the J.P. Morgan Digital Growth Fund to you. In collaboration with our partners at J.P. Morgan Investment Management Inc.'s Private Equity Group, we have formed a fund that will seek to invest in private technology companies with a focus on social networking and other emerging media/technology sectors.*

*If you are interested in learning more about this opportunity, please review the attached executive summary, execute the confidentiality agreement at the end of the executive summary, and return it to your J.P. Morgan representative as soon as possible.*

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