

**From:** Steven Victor MD <[REDACTED]>

**To:** jeevacation@gmail.com

**Subject:** Fwd: Intellicell - Non-Institutional Investor Offering Documents

**Date:** Mon, 26 Sep 2011 17:00:59 +0000

**Attachments:** Intellicell - SPA Schedules- Sept 2011 Offering v2.doc; Intellicell - GSS September 2011 Offering RRA v2 (NON-INSTITUTIONAL).doc; Intellicell - GSS September 2011 Offering Warrant v2.doc; Intellicell - SPA - Sept 2011 Offering v3 (Non-Institutional Accredited Investors).doc; Intellicell - [REDACTED].doc; Intellicell Escrow Agreement - September 2011 v1 (NON-INSTITUTIONAL INVESTORS).doc

**Inline-Images:** image001.gif

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IntelliCell BioScience...how much do you want to invest?

Steven Victor MD  
IntelliCell BioSciences  
30 East 76th Street  
New York, New York 10021  
212-249-3050  
Fax 212-249-1482  
Cell 917-459-8252

-----Original Message-----

**From:** Steven Victor MD <[REDACTED]>

**To:** Denise email joe <[REDACTED]>

**Sent:** Sun, Sep 25, 2011 9:13 am

**Subject:** Fw: Intellicell - Non-Institutional Investor Offering Documents

Sent via BlackBerry from T-Mobile

Steven Victor MD  
[REDACTED]  
[REDACTED]

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**From:** Stephen Cohen <[REDACTED]>

**Date:** Fri, 23 Sep 2011 15:56:11 +0000

**To:** [REDACTED] <[REDACTED]>; Steven Victor <[REDACTED]>

**Cc:** Richard Friedman <[REDACTED]>

**Subject:** FW: Intellicell - Non-Institutional Investor Offering Documents

As per the Company's request, attached please find the final documents, subject to company approval, of the documents to be used in connection with the offering of securities to non-institutional investors.

Steve

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**From:** Stephen Cohen

**Sent:** Friday, September 23, 2011 10:54 AM

**To:** Steven Victor

**Cc:** Richard Friedman ([REDACTED])

**Subject:** Intellicell - Non-Institutional Investor Offering Documents

Attached please find drafts of the following documents to be used in connection with the offering of securities **to non-institutional investors**.

1. Form of SPA
2. Form of SPA Schedules

3. Form of RRA
4. Form of Certificate of Designation for the Series D PS
5. Form of Warrant
6. Form of Escrow Agreement

Please review the attached and let us know if you have any questions.

Steve

Stephen A. Cohen  
Sichenzia Ross Friedman Ference Anslow LLP  
61 Broadway | 32<sup>nd</sup> Floor | New York, NY 10006  
T 212 930 9700 | F 212 930 9725 | D 646 810 0613  
[REDACTED] | [REDACTED]

Description: C:\Documents and Settings\scohen\Local Settings\Temporary Internet

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