

From: Valeria Chomsky <[REDACTED]>
To: "jeffrey E." <jeevacation@gmail.com>
Subject: Fwd: Tego, Inc. Investor Update and Investment Offering
Date: Thu, 14 Dec 2017 18:58:51 +0000
Attachments: Tego_Shareholder_Update_December_2017.pdf

FYI.

----- Forwarded message -----
From: Justin DuMouchelle <[REDACTED]>
Date: Thu, Dec 14, 2017 at 1:55 PM
Subject: Tego, Inc. Investor Update and Investment Offering
To: Justin DuMouchelle <[REDACTED]>

Dear Investors,

Attached you will find an update from Tim Butler, CEO of Tego, Inc. It is a follow on to a previous update which mentioned an upcoming round of investment. The letter includes some various corporate developments as well as the terms surrounding the new available convertible debt offering.

We believe the first closing will take place at some point in the next week. We will be recommending an investment to many of our clients in order to maintain their pro-rata ownership. If you have interest in participating in this offering through a new partnership we will be forming, please respond to this e-mail with an indication of the level to which you would like to invest, or simply that you would like to discuss the opportunity further.

As always, don't hesitate to contact me, Sam Bain, or Isabel with any questions you may have.

Happy Holidays,

Justin DuMouchelle, CFA, CFP®

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