

**From:** Richard Kahn <[REDACTED]>

**To:** "jeffrey E." <jeevacation@gmail.com>

**Subject:** Fwd: NEXT Models Revised Term Sheet

**Date:** Wed, 13 Dec 2017 19:09:20 +0000

**Attachments:** Compare\_Result\_2.pdf; Term\_Sheet\_(NEXT\_Sale)\_-\_GGC\_Draft\_2017\_Dec\_13\$.doc

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Richard Kahn  
HBRK Associates Inc.  
575 Lexington Avenue 4th Floor  
New York, NY 10022

tel [REDACTED]

fax [REDACTED]

cell [REDACTED]

Begin forwarded message:

**From:** Neale Attenborough <[REDACTED]>

**Subject:** Fwd: NEXT Models Revised Term Sheet

**Date:** December 13, 2017 at 1:57:49 PM EST

**To:** Richard Kahn <[REDACTED]>

Here is the revised term sheet to reflect our response to your requests.

I will also forward under separate cover the most recent financials that show TTM EBITDA of \$7.2M and balance sheet cash of \$16.3M.

I look forward to our call.

Thanks,

Neale

Begin forwarded message:

**From:** Rachel Masory <[REDACTED]>  
**Date:** December 13, 2017 at 12:49:37 PM EST  
**To:** Neale Attenborough <[REDACTED]>  
**Cc:**  
**Subject: NEXT Models Revised Term Sheet**

Neale,

Please see attached revised term sheet.

Rachel

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