

From: "jeffrey E." <jeevacation@gmail.com>

To: Noam Chomsky <[REDACTED]>

Subject: Re: Chomsky / Bainco

Date: Sat, 09 Dec 2017 19:43:50 +0000

Inline-Images: image001.png

Yes

On Sat, Dec 9, 2017 at 8:40 PM Noam Chomsky <[REDACTED]> wrote:

Can I respond to Scharmer by requesting that she contact Richard Kahn?

----- Forwarded message -----

From: Valeria Chomsky <[REDACTED]>

Date: Sat, Dec 9, 2017 at 12:36 PM

Subject: Fwd: Chomsky / Bainco

To: Noam Chomsky <[REDACTED]>

Cc: "jeffrey E." <jeevacation@gmail.com>

OK. Thanks, Jeffrey.

----- Forwarded message -----

From: jeffrey E. <jeevacation@gmail.com>

Date: Sat, Dec 9, 2017 at 2:32 PM

Subject: Re: Chomsky / Bainco

To: Valeria Chomsky <[REDACTED]>

tell her your attorney or advisor will respond. please give me the name of your legal counsel

On Sat, Dec 9, 2017 at 8:31 PM, Valeria Chomsky <[REDACTED]> wrote:

FYI.

What should Noam say?

----- Forwarded message -----

From: Noam Chomsky <[REDACTED]>

Date: Fri, Dec 8, 2017 at 12:41 PM

Subject: Fwd: Chomsky / Bainco

To: Valeria Chomsky <[REDACTED]>

----- Forwarded message -----

From: Isabel Scharmer <[REDACTED]>

Date: Fri, Dec 8, 2017 at 10:01 AM

Subject: Chomsky / Bainco

To: Noam Chomsky <[REDACTED]>

Cc: Sam Bain <[REDACTED]>, Kathleen O'Malley <[REDACTED]>, Robert Katz

< [REDACTED] >

Dear Noam,

We hope you and Valeria are well. As we approach the end of 2017, we are writing to clarify our understanding of your relationship with Bainco at this time.

Outlined below are the accounts you have at Bainco and our understanding of our continuing services for you, pending any near term decisions that you may make regarding your account. We very much would appreciate further clarification by the end of the year so we can continue to provide our best advice regarding your assets and our best judgment to maximize benefits to you and your family.

- Noam Chomsky IRA and Inherited IRAs: You have instructed us to take no action with respect to these accounts and, consequently, we have refunded the 4Q17 management fee. We will continue to provide quarterly reports as in the past.
- Noam Chomsky Revocable Trust and Gull Haven Lane: We are not actively managing these accounts and are not charging a management fee. We will continue to provide quarterly reports as in the past.
- Carol Chomsky Exempt and Non-Exempt Marital Trusts: We are continuing to manage the assets in these accounts and will continue to bill our annual management fee on a quarterly basis as in the past (1% for Non-Exempt and 1.25% for Exempt Marital Trusts).

Please let us know at your earliest convenience if our understanding is incorrect on any of these accounts or if we should anticipate changes to custodian or asset manager.

Regards,

Isabel and Sam

Isabel Scharmer, CFA

Managing Director

Portfolio Strategist

[699 Boylston Street](#) | 10th Floor | Boston, MA 02116

[REDACTED]

 Email Signature Logo

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