

From: "jeffrey E." <jeevacation@gmail.com>
To: Valeria Chomsky <[REDACTED]>
Subject: Re: Our Tax Amount for 2015 and 2016
Date: Tue, 05 Dec 2017 02:43:56 +0000

ask max to provide any tax due payment from the trust ASAP. and to coordinate immeidaily with nick

On Mon, Dec 4, 2017 at 9:15 PM, Valeria Chomsky <[REDACTED]> wrote:

This is the answer that we received today from the accountant, below. Does this make sense? Should we proceed how he suggests? Are the numbers in accordance with what Deborah and Max have been saying (that the Marital Trust paid part of the taxes)?

Accountant information:

Abrams Little-Gill Loberfeld PC
CPAs & Business Advisors
[1330 Boylston Street, # 510](#)
[Chestnut Hill, MA 02467](#)

[REDACTED]
Phone [REDACTED]

FAX: [REDACTED]

Awarded 2017, 2016 & 2013 Five Star Wealth Manager

Website: www.all-cpas.com

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From: Nick Nichols <[REDACTED]>
Date: Mon, Dec 4, 2017 at 4:30 PM
Subject: RE: Our Tax Amount for 2015 and 2016
To: Noam Chomsky <[REDACTED]>
Cc: Valeria Chomsky <[REDACTED]>, Matthew Mazotas <[REDACTED]>

Noam and Valeria,

Sorry, I must have somehow missed your original question; here's the answers with a few other details that may be helpful too.

2016:

Total Income: \$ 877,880

Federal Taxable Income: \$ 826,318

Total Federal Tax: \$ 279,493

Total MA Tax: \$ 42,411

2015:

Total Income: \$ 587,392

Federal Taxable Income: \$ 543,458

Total Federal Tax: \$ 160,406

Total MA Tax: \$ 28,320

2014:

Total Income: \$ 414,201

Federal Taxable Income: \$ 363,174

Total Federal Tax: \$ 106,909

Total MA Tax: \$ 20,973

Of course I can provide more details if you want it.

And we should be mindful of the need to do 2017 tax planning before the end of the year! The last information I saw indicated a significant federal tax liability, and a major shortfall in covering the liability. Several months ago I proposed an additional IRA distribution to have 100% of it go toward your tax liability. The purpose is to catch up, and to avoid a 4 figure underpayment liability. Can we get your consent to initiate that step?

Also, the likely tax law changes that may, or may not, come to pass are still unpredictable. Most of the changes, maybe all, would not be effective until 2018, but that could change at the last minute in the negotiations among all the participants.

Thanks,

Nick

From: Noam Chomsky [mailto: [REDACTED]]
Sent: Monday, December 4, 2017 12:30 PM
To: Nick Nichols < [REDACTED] >
Cc: Valeria Chomsky < [REDACTED] >
Subject: Fwd: Our Tax Amount for 2015 and 2016

We haven't yet heard from you in response to this query. Could you please let us know about this

Noam

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From: Valeria Chomsky < [REDACTED] >
Date: Sun, Nov 12, 2017 at 8:30 PM
Subject: Our Tax Amount for 2015 and 2016
To: Nick Nichols < [REDACTED] >
Cc: Noam Chomsky < [REDACTED] >

Dear Nick,

We are checking our own records. Could you please tell us what our total tax bill was (1) to the US government and (2) to the State of Massachusetts for the years 2015 and 2016.

Thanks.

Valeria Chomsky

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