

**From:** US GIO <us.gio@jpmorgan.com>

**To:** Undisclosed recipients;;

**Subject:** JPMorgan Webcast with Michael Cembalest and Arminio Fraga: Monday, October 22 at 11:00am Eastern Time

**Date:** Mon, 15 Oct 2012 14:40:21 +0000

**Inline-Images:** image003.png; image004.png; image005.png

---

We are pleased to invite you to a special webcast, *"Investing in the era of central bank stimulus through the lens of a macro investor: Clear skies ahead?"* on **Monday, October 22 at 11.00 a.m. Eastern Time.**

The discussion promises to be timely and informative, focusing on an analysis of the current environment, plus a look at the compelling opportunities we see across the world.

The invitation below contains full details of the event.

You are invited to participate in a special webcast

## **Investing in the era of central bank stimulus through the lens of a macro investor: Clear skies ahead?**

Monday, October 22, 2012 at 11:00 a.m. Eastern Time

Featuring

**Arminio Fraga**, Chief Investment Officer, Gávea Investimentos

**Michael Cembalest**, Chairman of Markets and Investment Strategy, J.P. Morgan Asset Management

The webcast will explore the following topics facing investors today:

- Understanding irrational investing behavior
- Ways to take advantage of market volatility
- Using dividend strategies to capture yield
- Opportunistic investment ideas

### **VIEW SLIDES AND HEAR THE AUDIO ON YOUR COMPUTER**

To register for the webcast and to access the presentation during the call, please use this [LINK](#)

### **LISTEN ONLY**

Toll-free: 1.877.546.1574

International Toll: 1.210.839.8506

Passcode: STIMULUS

### **LISTEN TO THE REPLAY**

A replay will be available October 23 – November 22

Toll-free: 1.888.296.6948

International Toll: 1.203.369.3028

Passcode: 102212

To access the presentation following the call, please use this [LINK](#)

### **IMPORTANT INFORMATION**

It is not permissible to forward this information to anyone else. The information contained on the call is not intended as a solicitation for any product or service offered by  Morgan or any of its affiliates. The views and strategies discussed may not be suitable for all investors. In the U.S., Securities are offered by  Morgan Securities LLC member FINRA, NYSE, and SIPC.  Morgan Securities LLC, is an affiliate

of JPMorgan Chase Bank, N.A. JPMorgan Private Bank® is a marketing name for private banking business conducted by JPMorgan Chase & Co. and its subsidiaries worldwide.

Investment products: Not FDIC insured · No bank guarantee · May lose value



This email is confidential and subject to important disclaimers and conditions including on offers for the purchase or sale of securities, accuracy and completeness of information, viruses, confidentiality, legal privilege, and legal entity disclaimers, available at <http://www.jpmorgan.com/pages/disclosures/email>.