

From: "Lang, Caroline" <[REDACTED]>
To: Jeffrey Epstein <jeevacation@gmail.com>
Subject: FW: Divers
Date: Wed, 13 Feb 2013 15:29:11 +0000
Attachments: OSE_Corp_Pres_Feb_2013.pdf

Caroline Lang
Tel [REDACTED]

From: Etienne Binant [mailto:[REDACTED]]
Sent: mercredi 13 février 2013 16:28
To: Lang, Caroline
Subject: RE: Divers

Hey

Here is the corporate presentation

Terms are: 60 M€ pre-money valuation, 5 M€ to be invested to pre pare pre IPO round+ 1 board membership+ usual shareholder's agreement

Let me know if you want more

E

From: Jeffrey Epstein [<mailto:jeevacation@gmail.com>]
Sent: mercredi 13 février 2013 16:01
To: Lang, Caroline
Subject: Re: FW: Divers

no buisness terms that i see

On Wed, Feb 13, 2013 at 10:12 AM, Lang, Caroline <[REDACTED]> wrote:

Hi Jeffrey,

I am sure you remember Sebastien who runs the company of the designer Andree Putmann.

He lives with Etienne Binant. Last time you were in town I wanted us to have dinner with them, but then you had to leave. Etienne is a business man himself. Normally he raises funds for science.

He believes that his last venture may interest you, so I am forwarding it to you.

See his email below and attached as well

Big kiss

Caroline

Caroline Lang
Tel [REDACTED]

From: Etienne Binant [mailto:]
Sent: mardi 12 février 2013 22:41
To: Lang, Caroline
Subject: RE: Divers

Dear Caroline,

Thank you for taking the time to answer.

OSE Pharma, the company I briefly talked to you about, is a European (swiss and French) company created mostly based on assets acquired from Takeda (spin-off). Mostly, it is the take-over of assets from the former company Epimunne, that was listed on NASDAQ.

Emile Loria and Dominique Costantini, both MDs, are the co-founders of the company. Emile Loria is an international class scientist, formerly at Epimunne, who engineered the spin-off from Takeda. Dominique Costantini, in the capacity of CEO of BioAlliance Pharma, a company she founded in the 90's, has raised close to 200 M\$ on public markets.

Anyways, around 100 M\$ were invested in order to create OSE Pharma's current assets, and 10 years of work. Nowadays, this is a late stage company with FDA approved orphan drug clearance, patents granted in Europe and in the USA.

The company is beginning phase III for its lung cancer drug programme, and Phase II for cystic fibrosis cure.

Dominique Costantini knows she can float the company through an IPO within the next 18 months, she has a strong track record with that. She has funded the company with her money and her boards' (no Venture capital) and would prefer to raise 5 M€ to prepare for the IPO with private investors.

Please feel free to pass this along if you think this is interesting enough.

I'll be in NYC next week, by the way

Cheers and big kisses to the girls!

xoxo

E

From: [redacted]
To: [redacted]
Date: Tue, 12 Feb 2013 17:42:42 +0100
Subject: RE: Divers

Salut Etienne,

Oui ! je suis toujours intéressée par le yoga !

Ton dossier peut être attirant pour Jeffrey.

Si tu veux, envoie le moi avec un petit mot en anglais et je lui transfère en te mettant en cc ?

Bisous

Caroline

From: Etienne Binant [mailto:]
Sent: lundi 11 février 2013 23:04
To: Lang, Caroline
Subject: Divers

Cara Caroline,

Comment vas-tu? Est-ce que tu te sens un peu mieux? Es-tu toujours intéressée par le yoga?

Je travaille sur un dossier très intéressant de biotechnologies, une phase III (bien avancée) de lutte contre le cancer du poumon et la mucoviscidose, les deux fondateurs ont déjà côtés plusieurs sociétés quelques centaines de millions en bourse, ils ont racheté les actifs d'un gros laboratoire pharma et ils préparent l'entrée en bourse (IPO) de la société.

Nous rassemblons un tour de table de quelques "high net worth individuals". Crois-tu que cela puisse intéresser Jeff E? Il est connu pour s'intéresser aux investissements techno, et il s'agit d'un sujet qui allie possibilité de belles sorties (Biovex, etc se sont valorisés plus de 600 M\$ en bourse) et préoccupations non lucratives

Dis moi, je t'envoie un dossier

Baci

Etienne

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