

From: DS <[REDACTED]>
To: Jeffrey Epstein <jeevacation@gmail.com>
Subject: Re: RE: RE: Re:
Date: Fri, 26 Jul 2013 18:07:19 +0000

Of course he knew about the 16m (first repayment in year 2022).

On 26 Jul 2013, at 21:03, Adam Goldston <[REDACTED]> wrote:

Dr. Merkin wants to be structurally senior to your common equity. Also, when you and he discussed structure, I'm not sure he knew that there was US\$16m debt ahead of everyone which results in an unconventional structure for a start-up.

Do you have suggestions as to a security that will suffice your objectives and ours?

Thank you.

On 26 Jul 2013, at 07:06, Adam Goldston <[REDACTED]> wrote:

David;

Attached please find our proposed term sheet. Please note that we would like to discuss the jurisdiction of the holding company.

I am available to discuss the attached at your convenience.

Best.

From: David Stern [REDACTED]
Sent: Tuesday, July 23, 2013 5:02 AM
To: Adam Goldston
Subject: Re:

Here is the language as discussed.

Thanks

David

A signed agreement between Asia Gateway Healthcare Information Technology and any governmental party under the jurisdiction of the Ministry of Human Resources and Social Security of the P. R. China, having a value of no less than RMB 1 million, for use of the Asia Gateway Healthcare Insurance Information Processing And Analytics System.

On 23 Jul 2013, at 00:51, Adam Goldston wrote:

I am sure you recall that you are providing me with language regarding the contingency that must be met in order to complete the financing.

Thank you.

From: David Stern [mailto: [REDACTED]]
Sent: Monday, July 22, 2013 2:15 PM
To: Adam Goldston
Subject: Re:

Adam,
Please see attached the NDA with three changes.
Thank you
David

On 21 Jul 2013, at 18:41, Adam Goldston wrote:

Attached please find an NDA.
Thank you.

From: [REDACTED] [REDACTED]
Sent: Friday, July 19, 2013 7:19 PM
To: Adam Goldston
Subject: Re: Re:

Adam
Very good meeting you.
Let us aim to get everything to a stage that it becomes just admin for the lawyers by Aug 19.
Please send me the NDA and updated term sheet. I will send you language for first contract deliverable.
Any questions please let me know.
My cell: [REDACTED]
Thanks
David

From: Adam Goldston <[REDACTED]>
Date: Fri, 19 Jul 2013 00:29:06 +0000
To: [REDACTED] <[REDACTED]>
Subject: RE: Re:

Dr. Merkin wants to move the meeting to 11am. Does that work? Please call my mobile phone when you are available.
[REDACTED]

From: [REDACTED] [mailto: [REDACTED]]
Sent: Thursday, July 18, 2013 4:08 AM
To: Adam Goldston; Richard Merkin [REDACTED].
Subject: Re:

Sorry for typos, strict stewardess is telling me off not to use phone so typing is tricky...

From: Adam Goldston <[REDACTED]>
Date: Thu, 18 Jul 2013 10:58:29 +0000
To: [REDACTED] <[REDACTED]>; Richard Merkin M D <[REDACTED]>
ReplyTo: Adam Goldston <[REDACTED]>
Subject: Re:

Noon Pacific works

[REDACTED]
Thanks

Sent via the Samsung Galaxy S™III, an AT&T 4G LTE smartphone

[REDACTED] wrote:

Dear Dick

I am now on my way to LA, arriving today (Thursday) early evening.

May I suggest to give Adam a call either in the evening or tomorrow morning to fill him in as requested?

Adam, what time works for you for a call?

All the best

David

From: Richard Merkin <[REDACTED]>

Date: Wed, 17 Jul 2013 13:36:08 -0700

To: David Stern <[REDACTED]>

Cc: Adam Goldston ([REDACTED] <[REDACTED]>)

Subject:

David,

Looking forward to Friday. I've asked one of my team members, Adam Goldston, to join us. I am out of the office and haven't been able to discuss with him the details of what we are trying to do in China. I did send him the term sheet. Can you please send to him an update what we are trying to accomplish and the history of the company with China?

Adam is CCd on this email.

Thanks.

<AG Heritage NDA.doc>

<AG Term Sheet 7_25.docx>

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