

From: DS <[REDACTED]>
To: Jeffrey Epstein <jeevacation@gmail.com>
Subject: Fwd: RE: RE: Re:
Date: Wed, 07 Aug 2013 13:44:42 +0000
Attachments: AG_Term_Sheet_8_6.docx

Better on non-dilution now.
What do you think?
Thanks

Begin forwarded message:

From: Adam Goldston <[REDACTED]>
Date: 6 August 2013 22:15:46 CEST
To: "[REDACTED]" <[REDACTED]>
Subject: RE: RE: Re:

Thank you, David. Term Sheet attached.
We are hiring an international tax/legal expert to help us understand the structure. I'll try to confirm the call in the next day as I want him to participate.
Thanks.

From: [REDACTED] [[mailto:\[REDACTED\]](mailto:[REDACTED])]
Sent: Tuesday, August 06, 2013 12:34 PM
To: Adam Goldston
Subject: Re: RE: Re:

Adam,

Thanks for the chat yesterday.
Very helpful and I believe we are aligned in our thinking.

As discussed:

- a) please send me an updated term sheet that captures the current status
- b) I will arrange a call for you with PwC. This is handled by PwC China and their time suggestion is 9pm China time on 8th August. This means 6am your time so I guess not great... What is the earliest you could do?
- c) to make the PwC call most efficient may I suggest you send me a question/topic list I can send to PwC so they can prepare for your questions?

All the best
David

<AG Heritage NDA.doc>

<AG Term Sheet 7_25.docx>