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To: Jeffrey Epstein <jeevacation@gmail.com>

Subject: Follow Up Memo

Date: Sun, 29 Dec 2013 21:24:39 +0000

Attachments: USVI_Business_Development_Memorandum_(JEF)_(12.28.13).docx

Jeffrey:

As you requested, I put together a follow up summary from our phone call just before Christmas and have attached it with this email. I think I covered everything and I'm happy to review any of the sections outlined or go over any questions you have.

Cecile had asked that I contact and work with Erika Kellerhals with respect to pulling together the necessary information and beginning the process of reviewing and analyzing the numbers. I will be sure to reach out to Erika this week and begin that process.

I would like to work out the investment / ownership concept and how you would want to see that structured which we can do when you have time to discuss. The beginning of the year is pretty open so I can come to you in New York or St. Thomas if you wanted, whatever is easiest for you, just let me know.

Hope you have a good New Year,

McGee