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Subject: ExpressCoin Investment Opportunity

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Attachments: expresscoin_pitch_deck_(7).pdf

ExpressCoin is raising a small convertible note in advance of closing a Series A. Discussions with major VCs already under way. The business is currently #2 behind Coinbase in the consumer exchange / wallet segment in the US. Please see the attached deck for the ExpressCoin investment opportunity. Please let me know if you have any questions.

Best regards,

Brock Pierce

expresscoin

Chairman | [REDACTED]

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