

**From:** "jeffrey E." <jeevacation@gmail.com>  
**To:** Eileen Alexanderson <[REDACTED]>  
**Subject:** Re: FW: APO1 GRAT No. 4  
**Date:** Fri, 30 May 2014 20:23:15 +0000

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4th ok

On Fri, May 30, 2014 at 2:48 PM, Eileen Alexanderson <[REDACTED]> wrote:

I asked Ada to leave the assignment undated so we have flexibility to do this at any point while Leon is away rather than being locked into the 4<sup>th</sup> (though the 4<sup>th</sup> is preferable from the standpoint of the related valuation work)

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**From:** Ada Clapp  
**Sent:** Friday, May 30, 2014 2:43 PM  
**To:** Eileen Alexanderson  
**Cc:** Richard Joslin; Richard D'Agostino; jeffrey E.  
**Subject:** APO1 GRAT No. 4

Alan is sending me the execution copy of the APO1 GRAT No. 4 for Leon to sign before he leaves on Monday. *Please let me know if I should send it to Leon's office or the house and whether I also need to send Elizabeth to act as notary.*

Leon can sign the GRAT Agreement today--and have it notarized as of today. The Agreement will indicate that it is to be effective as of June 4<sup>th</sup> when it the GRAT is to be funded. The Assignment Agreement for the gift into GRAT 4 will be dated (and effective) June 4<sup>th</sup> so that will be the start date of the GRAT term. The gift in to GRAT 4 will generate a taxable gift of \$47 per million contributed.

Thanks!

**Ada Clapp**

Elysium Management LLC

445 Park Avenue

Suite 1401

New York, New York 10022

Direct Dial: [REDACTED]

Fax: [REDACTED]

Email: [REDACTED]

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JEE

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