

From: "jeffrey E." <jeevacation@gmail.com>
To: Melanie Spinella <[REDACTED]>
Subject: Re: ArtSpace
Date: Mon, 11 Aug 2014 01:44:31 +0000

why is eileen in the middle?

On Sun, Aug 10, 2014 at 7:18 PM, Eileen Alexanderson <[REDACTED]> wrote:
last draft is attached. I had further back and forth on Saturday. I let Leon know via text on Saturday evening that we have an agreement to buy assets and cap the liabilities we will cover on day 1 at \$500k which are composed of commissions and current liabilities. Liabilities over this amount will be paid by ArtSpace before Pfd B investors receive distributions. The document will be cleaned up in the morn. I will send final to you before it is signed.

Sent from my iPhone

Begin forwarded message:

From: "Lakhdhir, David K" <[REDACTED]>
To: "[REDACTED]" <[REDACTED]>, "Addonizio, Tarmi" <[REDACTED]>
Cc: "Eileen Alexanderson" <[REDACTED]>, "Keith Fox" <[REDACTED]>, "Richard Joslin" <[REDACTED]>, "Okun, Brad R" <[REDACTED]>, "Larsen, Sonia" <[REDACTED]>, "Galluccio, Lisa" <[REDACTED]>
Subject: ArtSpace

Attached is a revised and hopefully near final asset purchase agreement. I have also attached a redline against what I believe was the last draft sent to you.

As you will see (we have highlighted missing data in yellow), this is missing, most importantly: (1) a list of commissions outstanding, which needs to be added to page 30, and (2) the debt pay-off amounts. The list of Assumed Contracts also needs to be reviewed by Catherine, as you told me this morning there are some items on there that should not be assumed.

There are some formatting glitches in this document, which I have asked be fixed. A revised version will be circulated shortly.

David K. Lakhdhir | Partner
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Alder Castle, 10 Noble Street | London EC2V 7JU, U.K.
[REDACTED] (Direct Phone) | [REDACTED] (Direct Fax)
[REDACTED] <mailto:[REDACTED]> |
www.paulweiss.com <http://www.paulweiss.com>

This message is intended only for the use of the Addressee and may contain information that is privileged and confidential. If you are not the intended recipient, you are hereby notified that any dissemination of this communication is strictly prohibited. If you have received this communication in error, please erase all copies of the message and its attachments and notify us immediately.

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of

JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved