

From: "jeffrey E." <jeevacation@gmail.com>
To: ehud barak <[REDACTED]>
Subject: Fwd: light and strong
Date: Tue, 25 Nov 2014 09:59:46 +0000

we are pushing as fast as we can./

----- Forwarded message -----

From: Darren Indyke <[REDACTED]>
Date: Tue, Nov 25, 2014 at 3:23 AM
Subject: Fwd: light and strong
To: Jeffrey Epstein <jeevacation@gmail.com>

Sent from my iPhone

Begin forwarded message:

From: "Victor Teshuva" <victor@hlnlaw.co.il>
Date: November 25, 2014 at 2:00:05 AM EST
To: "Darren Indyke" <[REDACTED]>
Cc: <[REDACTED]>
Subject: RE: light and strong

Dear Mr. Indyke.,

We are translating the Company's financial statements and I hope that I'll be able to send them earlier today.

victor

[Darren Indyke [mailto:[REDACTED]] :From
Tuesday, November 25, 2014 1:26 AM :Sent
Victor Teshuva :To
Fwd: light and strong :Subject

Dear Mr. Teshuva:

I was hoping to receive the current balance sheet and income statement from you today, but did not hear back from you. Please advise.

Thank you.

Sincerely,

DARREN K. INDYKE
DARREN K. INDYKE, PLLC
575 Lexington Avenue, 4th Floor
New York, New York 10022
Telephone: [\(212\) 971-1314](tel:(212)971-1314)
Telecopier: [\(646\) 350-0378](tel:(646)350-0378)
Mobile: [\(862\) 485-6315](tel:(862)485-6315)
email: [REDACTED]

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Begin forwarded message:

From: Darren Indyke <[REDACTED]>

Subject: Re: light and strong

Date: November 24, 2014 at 11:27:31 AM EST

To: Victor Tshuva <victor@hlnlaw.co.il>

Dear Mr. Teshuva:

To move forward on this accelerated schedule, please send the current balance sheet and income statement today. Thank you.

Sincerely,

DARREN K. INDYKE
DARREN K. INDYKE, PLLC
575 Lexington Avenue, 4th Floor
New York, New York 10022
Telephone: [\(212\) 971-1314](tel:(212)971-1314)
Telecopier: [\(646\) 350-0378](tel:(646)350-0378)
Mobile: [\(862\) 485-6315](tel:(862)485-6315)
email: [REDACTED]

.....
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On Nov 24, 2014, at 11:10 AM, Victor Teshuva <victor@hlnlaw.co.il> wrote:

Dear Mr. Indyke.,

The company raised, till now, in the last round USD 1.4 million.

According to Mr. Barak request the company has put the fund raising on hold.

I'll send you the company's financial statement later today or earlier tomorrow.

Sincerely,

victor

[Darren Indyke [<mailto:>] :**From**
Monday, November 24, 2014 5:41 PM :**Sent**
Victor Teshuva :**To**
Re: light and strong :**Subject**

Dear Mr. Teshuva:

Would you please provide a balance sheet and income statement and list of dollars already invested. Thank you.

Sincerely,

Darren Indyke

Sent from my iPhone

On Nov 24, 2014, at 10:18 AM, Victor Teshuva <victor@hlnlaw.co.il> wrote:

Dear Mr. Indyke,

Following your e-mail dated November 21, 2014, and following Mr. Barak conference call with Mr. Erez and Mr. Amir held a day after (on November the 22nd) in which Mr. Barak set the target of conclude the drafting the investment agreement and have it executed by the end of this month, there's a need (and a mutual wish) to move forward efficiently. Accordingly, attached please find the following documents: (1) A proposed term-sheet expressing the principal understandings between the parties. Kindly note that the proposed term sheet does not refer (at this stage) to the investment structure nor to the Director compensation. I suggest we summon a conference call (potentially the clients may participate) to discuss these additional aspects; (2) The company's current Cap table; (3). A report by a well-known expert reviewing the various professional aspects of the sought activity. The expert opinion made by Mr. Shlomo Tzach according to Mr. Barak's request (Mr. Barak has expressed his great esteem to Mr. Tzach and his work and named him as probably the best expert in this field);

Further to the above, I suggest we move forward in two levels, in parallel, "full steam ahead":

1. You will review the term-sheet and confirm the understandings/agreements contained therewith so that a formal agreement can be drafted based on these terms. Needless to say that should you have any comments/remarks/amendments - you are welcome to send them over so they can be integrated as well.
2. In parallel, we schedule a conference call to discuss un-discussed issues e.g. - holding/investment structure, directorship of Mr. Barak (incl. heading the board as a chairman, associated remuneration and time-line), potential tax aspects, etc.

Waiting to hear from you soon we remain,

Regards.

Victor.

Victor Tshuva

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Israel

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