

**From:** "jeffrey E." <jeevacation@gmail.com>

**To:** Melanie Spinella <[REDACTED]>

**Subject:** Fwd: Proxies, Derivatives

**Date:** Fri, 29 Sep 2017 22:03:41 +0000

**Inline-Images:** image001.png

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----- Forwarded message -----

From: Barry J. Cohen <[REDACTED]>

Date: Fri, Sep 29, 2017 at 5:55 PM

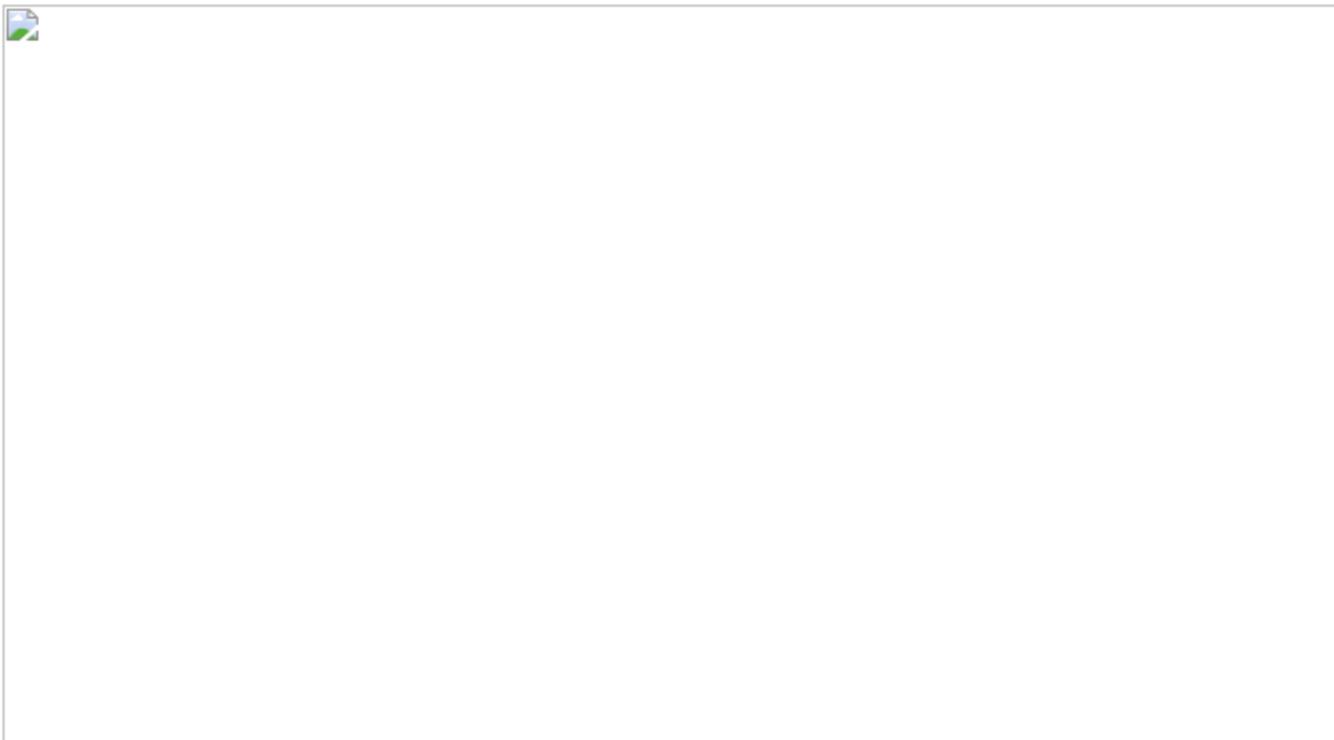
Subject: Proxies, Derivatives

To: jeffrey E. <[jeevacation@gmail.com](mailto:jeevacation@gmail.com)>

A few topics here.

**Derivatives idea.** I don't remember who I spoke with. I could look it up, but they were worthless on this topic. Including Justin Nelson, who you referred me to. If you think there is someone who can give me even a bare outline of an idea, I will pursue it. Or you can give it to me.

**POA, etc.** We have POAs and health proxies. Below is a summary. I will review them keeping in mind your issues. Do you have reason to believe that there are problems with these?



**From:** jeffrey E. [mailto:[jeevacation@gmail.com](mailto:jeevacation@gmail.com)]

**Sent:** Friday, September 15, 2017 4:49 PM

**To:** Barry J. Cohen <[REDACTED]>; Leon Black <[REDACTED]>

**Subject:** Re: [External]

again, please give me names and not titles. i have no idea who you spoke to,? the fun thing is that you will not get an answer. same for tax issues. they only respond and do not initiate. . when Leon first asked for my help they had gone to jeb alan . carlyn, bronstein. tom turrin , his partner to retify an issue they all to a person came back and said , sorry it couldnt be done. sorry add ada to the list each one supportig the othre in an adamant position that of course turned out not to be right Why they didnt read the 350 pages of documents. . if something were to happen to leon , who holds power of attny,? if he is in the hospital. for example. ? i asked him and this is the first thing on any estate lawyers plate. is there a health proxy , is it valid, is there a poa is it vaidk if so for what types of transacations. ? for how long? who drafted it.? could he wake up and find his art collection gone.? do the kids want the art.? if he dies.? these are basic fundamental questions that have been ignoed. in the race to find if he ate dinner with a client or his famiyl. :). I dont really have time this week but am always happy to talk to bernsteins student :)

On Fri, Sep 15, 2017 at 4:29 PM, Barry J. Cohen <[REDACTED]> wrote:

I will call you. All good points. I have answers.

I dealt with relationship management people at GS and JPM and asked them who we should talk to. I found myself talking to derivatives and wealth management people. Nice, but not helpful. Would be extremely grateful for names.

Sent from my iPhone

On Sep 15, 2017, at 4:25 PM, jeffrey E. <[jeevacation@gmail.com](mailto:jeevacation@gmail.com)<mailto:[jeevacation@gmail.com](mailto:jeevacation@gmail.com)>>> wrote:

good news on the sale of the g 5. . 1 I read your memo of aug 30 to leon. . 1 made me laugh, first. there is no gs or JPM there are people whose names should always be attached, ( as per our last correspondence ), saying that you spoke to jpm and they dont know of a derivative in similar circumstanes , says little to me, who did you speak with. ? . what structures did you propose. ? 2 The Clat is an easy one I merely asked you to ask them if they have ever seen one of size above say 500m. . I doubt it. . if not . why? . 3. I have yet to hear that there is a dialogue with tax planiing with either 16 or 17. . as these are usually weeks long with complex questionhs. I assume somoene has been doing that. .

Separate and aprt from past fees. and their issue of deductibility. . there is both an issue of past fees not yet settled and if you guys want my current or future advice. you will need to pay for it. not complicated. and the fees will need to be agreed beforehand. . BRH TRA restructure as a small example. .

"Happy new year if i dont speak to you before

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