

From: "jeffrey E." <jeevacation@gmail.com>
To: Noam Chomsky <[REDACTED]>
Subject: Re: Accounting of the marital trusts -
Date: Wed, 08 Aug 2018 09:26:28 +0000

From: Max Kohlenberg <[REDACTED]>
Subject: RE:
Date: May 21, 2018 at 3:45:25 PM EDT
To: 'Richard Kahn' <[REDACTED]>

Rich -

Sorry for the delay on the income distribution information. I'll try to get that for you tomorrow.

I'm afraid I disagree (as does Harry's attorney) as to the existence of legal issues relating to liquidation of the trusts. As you know, the trusts avoided federal and Massachusetts estate tax at Carol's death by virtue of qualifying for the marital deduction. Unless the termination is handled properly the deferred tax could be triggered on the entire remaining balance. It's not an insurmountable problem, but it needs to be done right and Noam's attorneys and Harry's attorney and I need to be on the same page about whatever settlement is worked out (and how it's documented) or we could all be in big trouble over taxes.

I really do hope that Noam can be prevailed upon to let his attorneys speak with Harry's. I'm in the middle here and whether or not I'm sued by anyone there won't be a settlement until the real "parties in interest" start communicating.

A. Max Kohlenberg
Howland Evangelista Kohlenberg Burnett, LLP
One Financial Plaza - Suite 1600
Providence, Rhode Island 02903
Direct: [REDACTED]
Main: [REDACTED]
Fax: [REDACTED]
[REDACTED]
[REDACTED]

On Wed, Aug 8, 2018 at 3:49 AM, Noam Chomsky <[REDACTED]> wrote:

I found another letter, Nov. 3 2017, that I wrote to Max and our lawyer:

It says that I had received from her some information 'that you sent to her about the accounting of the marital trusts. It is quite puzzling. It refers to distributions to and on behalf of me. I am unaware of any distributions "to" me, nor "on behalf of" me. And there is no indication of to whom the distributions were made and who might have authorized them.

Can we obtain a complete accounting of the trusts without any further delay, each account statement for the past four years. I will pay to have them scanned or copied'

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please note

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