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**Subject:** P5 Health Ventures - Q2 18 Letter

**Date:** Wed, 22 Aug 2018 12:57:34 +0000

**Attachments:** P5\_Health\_Ventures\_-\_Q2\_18\_-\_Letter\_to\_Investors.pdf

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Good morning,

Please see attached The P5 Health Ventures 2nd Quarter 2018 Letter to Investors. It provides updates on our most portfolio companies, new potential investments, market statistics and our capital raise efforts in which we are in the final stages. From our letter:

*"Our portfolio is well positioned and will soon include our sixth investment, a mental health and wellness platform. In summary, Cohero just completed a significant bridge round to its Series B next spring; Babyscripts signed a term sheet for a round led by a major industrial conglomerate and in September will have the first (+ a final) close; and, figur8 is advancing at a rapid clip with revenue to start in Q4 2018. On page 2, we address the portfolio companies in more detail.*

*As to our fundraising efforts, they are bearing fruit as we ramp toward a final close most likely by year-end. In that endeavor, we continue to refine our message down to the simplest (and fewest) words and images so that investors and for that matter anyone can understand what we are investing in and why as well as what we expect to achieve."*

We hope this finds you all well.

Regards,

The P5HV Team

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