

From: David Mitchell <[REDACTED]>
To: Jeffrey Epstein <jeevacation@gmail.com>
Subject: Fwd: GreensLedge Life Hotel engagement
Date: Thu, 03 Jan 2019 13:11:10 +0000
Attachments: Life_Hotel_Teaser_vF.pdf; ATT00001.htm

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DAVID MITCHELL

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Begin forwarded message:

From: Ken Wormser <[REDACTED]>
Date: January 2, 2019 at 7:07:42 PM GMT+2
To: David Mitchell <[REDACTED]>
Cc: Douglas Lipton <[REDACTED]>, Eyh Kim <[REDACTED]>
Subject: GreensLedge Life Hotel engagement

David

As per our conversation see below and attached
Ken

About GreensLedge

- Independent investment bank established in 2008
- Offices in NY, London, Tokyo and Seoul with over 40 professionals
- Deep relationships with structured credit, alternative investment, debt and specialty finance managers

Process

- Looking for capital to either (1) become new ~\$20mm junior piece to restructured DB senior or (2) \$55mm to refinance entire debt stack, including DB
- Structure would contemplate cash pay and PIK depending on approach – at least until property fully stabilizes
- 20+ potential lenders
- Began reaching out 12/22
- Asking to close before 2/9/19 (DB maturity)

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