

From: J <jeevacation@gmail.com>

To: Paul Barrett <[REDACTED]>

Cc: Richard Kahn <[REDACTED]>

Subject: Re: LSC Bonds

Date: Thu, 01 Nov 2018 11:12:35 +0000

Attachments: image002.jpg

Inline-Images: image002(1).jpg

again,. i need better info, . what was yield to maturity on purchase. . when do they pay? what bonds would you buy instead. , ? and its yield . . not enough to say we buy another.

On Wed, Oct 31, 2018 at 12:16 PM Paul Barrett <[REDACTED]> wrote:

Hi Jeffrey

We own \$2.65MM of the LSC Communications 8.75% 2023 bonds. We paid \$105.25 back in Jan 2017.

- Bonds trading up 10 points this morning on a takeover. Currently at 107.00.
- I think we sell. If the deal does not close we are back down at 97-98. If it closes there is probably 2-3 points of additional upside.
- We can take the proceeds and find a similar bond that does not have the binary risk to it.

Paul

Paul Barrett

Alpha Group Capital LLC

142 W 57th Street, 11th Floor, New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

[REDACTED]



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please note

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