

From: "jeffrey E." <jeevacation@gmail.com>
To: Andrew McCormack <[REDACTED]>
Subject: Re: Valar Global Fund IV LP - Draft Subscription Documents **Action Required**
Date: Tue, 12 Jun 2018 16:00:14 +0000

depending on price

On Tue, Jun 12, 2018 at 11:55 AM, Andrew McCormack <[REDACTED]> wrote:
We have a buyer for some or all of your Fund III investment. Are you interested?

On Fri, Nov 3, 2017 at 1:16 PM, jeffrey E. <jeevacation@gmail.com> wrote:
Time to exit too long

On Fri, Nov 3, 2017 at 1:03 PM Andrew McCormack <[REDACTED]> wrote:
Hi Jeffrey,

We received this from your guys at HBRK. Needless to say, we'd love to have you as a partner again in Fund IV. Your investments in Funds II and III are doing very well.

If it's not meant to be, we'd love to hear your feedback on why you are declining?

Warm regards,

Andrew

----- Forwarded message -----

From: Richard Kahn <[REDACTED]>
Date: Fri, Nov 3, 2017 at 12:52 PM
Subject: Re: Valar Global Fund IV LP - Draft Subscription Documents **Action Required**
To: "Doherty, Eric" <[REDACTED]>
Cc: PROSPECTIVE INVESTORS <[REDACTED]>, James Fitzgerald <[REDACTED]>, Andrew McCormack <[REDACTED]>, Reuben Kobulnik <[REDACTED]>, "Bao, Hongbo Robert" <[REDACTED]>, "Santos, Stanley" <[REDACTED]>, Darren Indyke <[REDACTED]>

thank you for sending however we are not interested in Fund IV
Richard Kahn
HBRK Associates Inc

[REDACTED]

On Nov 2, 2017, at 12:37 AM, Doherty, Eric <[REDACTED]> wrote:

In connection with the closing of Valar Global Fund IV LP (the "**Partnership**"), we are providing the following materials to you for review because you have been identified by the Partnership's general partner as a prospective Limited Partner of the Partnership:

1. The Partnership's draft Amended and Restated Limited Partnership Agreement (the "**LPA**");
2. A marked copy of the LPA reflecting changes made to the Amended and Restated Limited Partnership Agreement of Valar Global Fund III LP;
3. The Partnership's Subscription Agreement and Investor Questionnaire (the "**Subscription Agreement**"); and
4. An Indication of Interest Form.

Please let us know if you would like for us to provide copies of the attached documents or other materials directly to your counsel or additional parties within your organization.

The Partnership's initial closing is currently scheduled for January 2, 2018, but please note that all completed and signed subscription documents are due by **Friday, December 15, 2017**. We anticipate distributing final documents and closing instructions on December 1, 2017. Consequently, please provide us with any questions or comments you may have regarding the attached materials no later than **Monday, November 20, 2017**.

Priority will be given to investors that complete, sign and return the Indication of Interest Form by **Monday, November 20, 2017**.

If you have any questions or comments please contact me or Bobby Bao ([REDACTED]) as soon as possible.

Thanks,

Eric

Eric Doherty

Cooley LLP
[REDACTED]

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<LPA - Valar IV.DOCX><Redline - LPA - Valar IV.pdf><Valar Global Fund IV LP - Subscription Agreement.pdf><Indication of Interest.pdf>

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