

From: Richard Kahn <[REDACTED]>
To: "jeffrey E." <jeevacation@gmail.com>
Subject: Fwd: Authorization for Release of Funds
Date: Wed, 13 Sep 2017 19:20:19 +0000

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
cell [REDACTED]

Begin forwarded message:

From: "jeffrey E." <jeevacation@gmail.com>
Subject: **Re: Authorization for Release of Funds**
Date: February 10, 2016 at 1:14:56 PM EST
To: Richard Kahn <[REDACTED]>

have him send it in writing

On Wed, Feb 10, 2016 at 2:12 PM, Richard Kahn <[REDACTED]> wrote:
today i spoke with Andrew Lindsay from Jawbone who confirmed that the 125,000,000 was in their accounts
and is unrestricted so they have free use of that money
please advise if ok for darren to proceed with series 8 docs and release of our 1,250,000
thank you

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
tel [REDACTED]
fax [REDACTED]
cel [REDACTED]

Begin forwarded message:

From: "Guernsey, Kenneth" <[REDACTED]>
Subject: **RE: Authorization for Release of Funds**

Date: January 25, 2016 at 5:54:06 PM EST

To: Richard Kahn <[REDACTED]>

Cc: Andrew Lindsay <[REDACTED]>, "Busch, Amanda" <[REDACTED]>, "Mo, Carolyn" <[REDACTED]>

Hi Rich,

Here is a full set of the Series 8 documents through the most recent closing, which was the third closing in December 2015.

I have also enclosed a copy of the disbursement authorization we will need from Mort in connection with the fourth closing.

Please confirm that we should use the mailing address in our records for this transaction or provide an updated address. The address in our records is:

6100 Red Hook Quarter, B-3

St. Thomas, USVI

Virgin Islands 00802

Finally, although the Series 8 SPA does not require an updated Schedule of Exceptions for subsequent closings, in light of the amount of time that has passed since the initial closing, I am attaching an updated copy of the Schedule of Exceptions from the December 2015 closing of the Series 9 Preferred Stock, the representations and warranties for which are essentially identical to those in the Series 8 SPA.

Please let me know if you have any questions or need anything else. Thanks.

Kenn Guernsey

Kenneth L. Guernsey | O: [REDACTED] | M: [REDACTED] | F: [REDACTED]
Cooley LLP | 101 California Street, 5th Floor | San Francisco, CA 94111-5800 USA | [REDACTED]

From: Andrew Lindsay [[mailto:\[REDACTED\]](mailto:[REDACTED])]

Sent: Monday, January 25, 2016 2:06 PM

To: Richard Kahn

Cc: Guernsey, Kenneth

Subject: Authorization for Release of Funds

Hi Rich,

I hope you're well. I'm writing to give you a heads-up that Kenn Guernsey from Cooley will be reaching out to you regarding the authorization to release the funds from Mort for the Series 8. As we discussed previously, the funds have not been released to the company yet. Kenn will also be including the Series 8 documents in his e-mail.

Attached is the latest pro forma cap table and liquidation preference for your review.

Please let me know if you would like to discuss.

All the best,

Andrew

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JEE

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