

From: "jeffrey E." <jeevacation@gmail.com>

To: Rich Kahn <[REDACTED]>

Subject: Fwd: LYFT

Date: Fri, 14 Sep 2018 20:44:25 +0000

Inline-Images: image003.jpg

Check with Fizel

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From: Paul Barrett <[REDACTED]>

Date: Fri, Sep 14, 2018 at 4:38 PM

Subject: LYFT

To: jeffrey E. <jeevacation@gmail.com>

CC: Richard Kahn <[REDACTED]>

Jeffrey

Let me know if you care for LYFT pre-IPO shares.

I have not seen the sponsor's model yet but high level:

- \$15.4Bln valuation
- 2018 revs expected to be \$2.2Bln and \$3.3Bln in 2019
- Equates to 7x 2018 sales and 4.6x 2019 sales
- Expected Q1/Q2 '19 IPO
- Buy into an SPV on the cap table
- Fees: 10% placement and 10% performance fee. I would negotiate that!
- Standard 6 month post IPO lock up

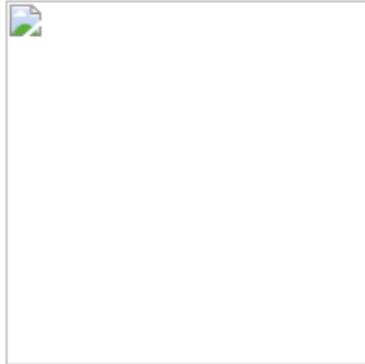
Let me know if this is of interest and I can go down to their offices and review their models/comps.

Paul

Paul Barrett

Alpha Group Capital LLC

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please note

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