

From: J <jeevacation@gmail.com>

To: Paul Barrett <[REDACTED]>

Subject: Re: To Do

Date: Tue, 29 Jan 2019 16:32:44 +0000

Inline-Images: image003.jpg

Ok

On Tue, Jan 29, 2019 at 5:25 PM Paul Barrett <[REDACTED]> wrote:

Jeffrey

We should take profits on Broadcom. We are up \$110,000 on our \$2MM position. The semi index is up 15% from the lows in December. It feels like the short covering rally is over and recent earnings reports from the likes of Nvidia have been very disappointing which I suspect will put pressure on the whole sector.

I think getting exposure to 5G would be a better use of the proceeds. Testing of 5G equipment will be a huge market over the coming years. Keysight (KEYS) provides testing for all parts of the 5G network - base stations, cell sites, equipment, networks etc. Keysight will benefit across the spectrum for the next 2 years and has #1 market share across the globe and is the scale beneficiary.

Ticker: KEYS

Market Cap: \$13bln

2019 P/E: 19x

Only 6 analysts cover the stock so it is under the radar which I like. This is a top pick from the research shop I like out of London (who gave us CD Projekt).

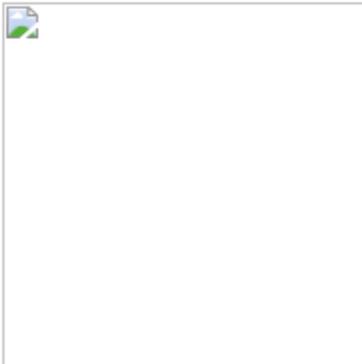
Paul

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please note

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