

From: J <jeevacation@gmail.com>

To: Paul Barrett <[REDACTED]>

Subject: Re: To Do

Date: Wed, 30 Jan 2019 05:56:53 +0000

Inline-Images: image003.jpg; image004.jpg

lets talk more about i t send deatis on research. . spoke to nicole . as you know not good.

On Tue, Jan 29, 2019 at 10:25 PM Paul Barrett <[REDACTED]> wrote:

We sold the 8000 AVGO at 265.7518. Net P/L + \$123K

Let me know if you want me to build a position in KEYS.

Paul

Paul Barrett

Alpha Group Capital LLC

[REDACTED], New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

[REDACTED]



From: J <jeevacation@gmail.com>

Sent: Tuesday, January 29, 2019 11:33 AM

To: Paul Barrett <[REDACTED]>

Subject: Re: To Do

Ok

On Tue, Jan 29, 2019 at 5:25 PM Paul Barrett <[REDACTED]> wrote:

Jeffrey

We should take profits on Broadcom. We are up \$110,000 on our \$2MM position. The semi index is up 15% from the lows in December. It feels like the short covering rally is over and recent earnings reports from the likes of Nvidia have been very disappointing which I suspect will put pressure on the whole sector.

I think getting exposure to 5G would be a better use of the proceeds. Testing of 5G equipment will be a huge market over the coming years. Keysight (KEYS) provides testing for all parts of the 5G network - base stations, cell sites, equipment, networks etc. Keysight will benefit across the spectrum for the next 2 years and has #1 market share across the globe and is the scale beneficiary.

Ticker: KEYS

Market Cap: \$13bln

2019 P/E: 19x

Only 6 analysts cover the stock so it is under the radar which I like. This is a top pick from the research shop I like out of London (who gave us CD Projekt).

Paul

Paul Barrett

Alpha Group Capital LLC

[REDACTED], New York, NY 10019

[REDACTED] (o) [REDACTED] (c)

[REDACTED]



--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of

JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of

JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved