

From: "jeffrey E." <jeevacation@gmail.com>

To: Paul Barrett <[REDACTED]>, Richard Kahn <[REDACTED]>

Subject: Fwd: Paul

Date: Wed, 13 Jun 2018 15:11:58 +0000

Attachments: Paul_Sale_of_Original_JEE_positions.pdf

it appears in rough numbers that without paul involment we would be up approx . 2 m. and now we are roughly breakeven in cludes 1 million loan plus 900k before tax income, . very very disappointing. positions are sized incorrectly, sector investing ,makes no sense , it is individual stocks that make money, balanced sector is silly, unless instituional. . ideas are firm wide. handouts to ohio butchers. . little trader input. selective trades in what has been the best trading environment in years. volatitly, currencies. alternatives. . not sue how to proceed.

----- Forwarded message -----

From: **Richard Kahn** <[REDACTED]>

Date: Wed, Jun 13, 2018 at 10:04 AM

Subject: Paul

To: "jeffrey E." <jeevacation@gmail.com>

i used august and september 2017 equities as a starting point and was able to create the following: