

From: Lawrence Visoski <[REDACTED]>
To: Jeevacation@gmail.com
Subject: Fwd: LOI N722JE at \$2.9M
Date: Tue, 19 Feb 2019 02:10:53 +0000
Attachments: 2-18-19_HA_-_CVS_s-n_760750_LOI__2_58412142.docx

Jeffrey
Since 9pm,, i have not received any Emails on my AOL account,,
Did you approve this LOI from Darren for \$3m and the terms of the spare parts?
Is this ok to present to Matt?
Please use this email [REDACTED] until I figure what is wrong with me AOL account.

Thx
Larry

----- Forwarded message -----
From: Darren Indyke <[REDACTED]>
Date: Monday, February 18, 2019
Subject: Fwd: LOI N722JE at \$2.9M
To: [REDACTED]
Cc: Darren Indyke <[REDACTED]>

DARREN K. INDYKE
[REDACTED]
Delray Beach, Florida 33484
[REDACTED]
[REDACTED]
email: [REDACTED]

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Begin forwarded message:
From: Darren Indyke <[REDACTED]>
Subject: Fwd: LOI N722JE at \$2.9M
Date: February 18, 2019 at 8:40:11 PM EST
To: "jeevacation@gmail.com" <jeevacation@gmail.com>, "[REDACTED]" <[REDACTED]>
Cc: Darren Indyke <[REDACTED]>

DARREN K. INDYKE
[REDACTED]
Delray Beach, Florida 33484
[REDACTED]

[REDACTED]
[REDACTED]
email: [REDACTED]

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Begin forwarded message:

From: Darren Indyke <[REDACTED]>
Subject: Re: LOI N722JE at \$2.9M
Date: February 18, 2019 at 8:14:07 PM EST
To: "[REDACTED]" <[REDACTED]>, "jeevacation@gmail.com" <jeevacation@gmail.com>
Cc: Darren Indyke <[REDACTED]>, Richard Kahn <[REDACTED]>

Please see a revised LOI with the following changes:

February 18, 2019 date

Now only N722JE is being purchased

Purchase Price is \$3mm with a \$500K deposit

Shop Equipment and Spares are to be included with the sale at no additional price or cost to Purchaser, subject to Seller's right to use spares for the maintenance and repair of its other S-76C through the date of sale of the same to a third party, and provided, however, that the delivery of the shop equipment and spares is required to be made within 5 business days after said third party sale.

Please note that based on Larry's advice that the Seller would not accept an absolute requirement to deliver the spares and shop equipment, if there was no sale of the other helicopter, I did not include a requirement for the shop equipment and spares to be delivered to Purchaser by a date certain. (I was going to make it a requirement to deliver shop equipment and spares five business days after the earlier of (1) closing of the sale or (2) July 31, 2019 (even if no sale of the other S-76 occurred by that date). Jeffrey please confirm that this is ok with you.

LOI acceptance deadline is 5PM February 19, 2019.

Larry, please confirm with JE about the spare parts and shop equipment only being deliverable if there is a sale of the other S-76C. If JE is ok with these changes and that issue, then the document is already signed by you and you can deliver it to Seller's agent.

Thanks.

DARREN K. INDYKE
[REDACTED]
Delray Beach, Florida 33484
[REDACTED]
[REDACTED]

[REDACTED]
email: [REDACTED]