

From: Paul Barrett <[REDACTED]>

To: jeffrey E. <jeevacation@gmail.com>, Richard Kahn <[REDACTED]>

Subject: RE:

Date: Mon, 11 Jun 2018 05:18:31 +0000

Inline-Images: image001.jpg

Jeffrey

I will have all the trades ready for you in the morning.

Paul Barrett

Alpha Group Capital LLC

[REDACTED]

[REDACTED] (o) [REDACTED] (c)

[REDACTED]



From: jeffrey E. <jeevacation@gmail.com>

Sent: Saturday, June 09, 2018 6:04 AM

To: Paul Barrett <[REDACTED]>; Richard Kahn <[REDACTED]>

Subject:

paul, definite growing pains. . please provide me a total list of all transactions initiated by you since inception. dates cost. p and l realized and unrealized. . ticker symbol. . etc I think your thoughts on sectors is accurate. however its execution m bears littel resemblance. . ge being a sum of parts , is not a strategy. ? watching nesparg the other way and keeping the position. is not a stratgey. . e gaming , as a view is a good one, nintendo. ? probably not the best way to play it. . owning google amazon facebook. . is a core positon . . if i wanted to follow berkshire , its easy enough. . netiher of these positions requires judgement . . analysis. views. expertise.

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please note

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