

**From:** "jeffrey E." <jeevacation@gmail.com>

**To:** Paul Barrett <[REDACTED]>

**Cc:** Richard Kahn <[REDACTED]>

**Subject:** Re:

**Date:** Mon, 11 Jun 2018 13:23:24 +0000

**Inline-Images:** image001.jpg

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Summary?

On Mon, Jun 11, 2018 at 07:14 Paul Barrett <[REDACTED]> wrote:

Jeffrey

As requested please find all the trades from 2017 and 2018.

I will be flying out to LA this afternoon for the E3 eGaming Conference.

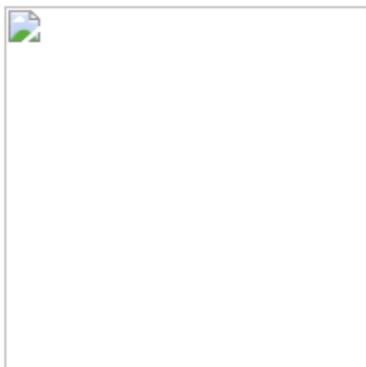
Paul

**Paul Barrett**

Alpha Group Capital LLC

[REDACTED]

[REDACTED]



**From:** jeffrey E. <[jeevacation@gmail.com](mailto:jeevacation@gmail.com)>

**Sent:** Saturday, June 09, 2018 6:04 AM

**To:** Paul Barrett <[REDACTED]>; Richard Kahn <[REDACTED]>

**Subject:**

paul, definite growing pains. . please provide me a total list of all transaactions initiated by you since inception. . dates . cost. p and l realized and unrealized. . ticker symbol. . etc . I think your thoughts on sectors is accurate. . however its execution m bears littel resemblance. . ge being a sum of parts , is not a strategy. ? watching nespar go the other way and keeping the position. is not a stratgey. . e gaming , as a view is a good one, nintendo. ? probably not the best way to play it. . owning google amazon facebook. . is a core positon . . if i wanted to follow berkshire , its easy enough. . netiher of these positions requires judgement . . analysis. views. expertise.

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