

**From:** Paul Barrett <[REDACTED]>

**To:** jeffrey E. <jeevacation@gmail.com>

**CC:** Richard Kahn <[REDACTED]>

**Subject:** RE: Re:

**Date:** Mon, 11 Jun 2018 13:26:20 +0000

**Inline-Images:** image003.jpg; image001.jpg

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See the last tab.

**Paul Barrett**

Alpha Group Capital LLC

[REDACTED]



**From:** jeffrey E. <jeevacation@gmail.com>

**Sent:** Monday, June 11, 2018 9:23 AM

**To:** Paul Barrett <[REDACTED]>

**Cc:** Richard Kahn <[REDACTED]>

**Subject:** Re:

Summary?

On Mon, Jun 11, 2018 at 07:14 Paul Barrett <[REDACTED]> wrote:

Jeffrey

As requested please find all the trades from 2017 and 2018.

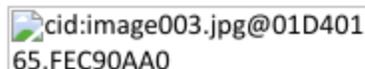
I will be flying out to LA this afternoon for the E3 eGaming Conference.

Paul

**Paul Barrett**

Alpha Group Capital LLC

[REDACTED]



**From:** jeffrey E. <jeevacation@gmail.com>

**Sent:** Saturday, June 09, 2018 6:04 AM

**To:** Paul Barrett <[REDACTED]>; Richard Kahn <[REDACTED]>

**Subject:**

paul, definite growing pains. . please provide me a total list of all transactions initiated by you since inception. dates cost. p and l realized and unrealized. . ticker symbol. . etc I think your thoughts on sectors is accurate. however its execution m bears little resemblance. . ge being a sum of parts , is not a strategy. ? watching nesparg go the other way and keeping the position. is not a strategy. . e gaming , as a view is a good one, nintendo. ? probably not the best way to play it. owning google amazon facebook. . is a core position . if i wanted to follow berkshire , its easy enough. neither of these positions requires judgement . . analysis. views. expertise.

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