

From: Paul Barrett <[REDACTED]>

To: jeffrey E. <jeevacation@gmail.com>

CC: Richard Kahn <[REDACTED]>

Subject: RE: Re:

Date: Mon, 11 Jun 2018 14:00:17 +0000

Attachments: Position_Report_JE_PB_Trades_2017_and_2018.pdf

Inline-Images: image002.jpg; image003.jpg

Jeffrey

I put everything in a PDF which might be easier to view.

Paul Barrett

Alpha Group Capital LLC

[REDACTED]

[REDACTED]



From: jeffrey E. <jeevacation@gmail.com>

Sent: Monday, June 11, 2018 9:23 AM

To: Paul Barrett <[REDACTED]>

Cc: Richard Kahn <[REDACTED]>

Subject: Re:

Summary?

On Mon, Jun 11, 2018 at 07:14 Paul Barrett <[REDACTED]> wrote:

Jeffrey

As requested please find all the trades from 2017 and 2018.

I will be flying out to LA this afternoon for the E3 eGaming Conference.

Paul

Paul Barrett

Alpha Group Capital LLC

[REDACTED]

[REDACTED]



From: jeffrey E. <jeevacation@gmail.com>

Sent: Saturday, June 09, 2018 6:04 AM

To: Paul Barrett <[REDACTED]>; Richard Kahn <[REDACTED]>

Subject:

paul, definite growing pains. . please provide me a total list of all transaactions initiated by you since inception. dates cost. p and l realized and unrealized. . ticker symbol. . etc I think your thoughts on sectors is accurate. however its execution m bears littel resemblance. . ge being a sum of parts , is not a strategy. ? watching nespar go the other way and keeping the position. is not a stratgey. . e gaming , as a view is a good one, nintendo. ? probably not the best way to play it. owning google amazon facebook. . is a core positon . if i wanted to follow berkshire , its easy enough. netiher of these positions requres judgement . . analysis. views. expertise.

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