

From: Christian Umbach <[REDACTED]>

To: jeevacation@gmail.com

Subject: Angel Round Participation API Integration Tool XapiX / Detailed follow Up from Monday's conversation

Date: Sun, 19 Feb 2017 02:33:39 +0000

Attachments: XapiX_Intro_Investor_Deck_Feb17.pdf; 20170212_XapiX_Business_Plan_-_shared.pdf; 20170217_XapiX_ConvNote.docx

Hi Jeffrey,

Was a pleasure meeting you earlier this week. We revised the convertible note financing terms with our advisers over the week, hence the delayed, but more detailed follow up.

Key terms as per-attached convertible note financing terms are:

- Interest: 5%
- Maturity: 2yr
- Pre-money valuation: \$5M
- Conversion Discount on equity round 20%

We are seeking to close our angel round with room for a ticket size of **\$150k** from an individual investor and are willing to extend the terms to other interested contacts from your network. This offer is valid for 40 days until March 29, 2017.

Please find attached our investor deck and business plan - we can share further financial details if you want to dive in deeper.

For next steps it would be great to get your **feedback regarding three items:**

1. Your interest in participating in the round
2. Your feedback on the business opportunity after all (how does this venture look from a pure investment point of view)
3. Potential other investors from your network that we should share this information with (our sector focus is currently on travel and transport, but it is not limited to that)

Kindly treat this information confidential.

Thanks, Christian

Attached:

- Convertible note financing terms
- Business Plan
- Investor Deck

- 4-min Pitch via bit.ly/xapixDD

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