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# Davis Polk

Dominick D. Barbieri

Davis Polk & Wardwell LLP  
[REDACTED]  
New York, NY 10017

April 18, 2011

**Re: Fortress VRF I LLC v. Jeepers, Inc. et al., Ref. No. 1425006537**

Daniel E. Reynolds, Esq.  
Lankler Siffert & Wohl LLP  
[REDACTED]  
New York, New York 10110-3399

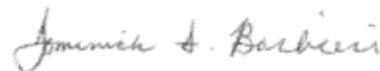
Dear Dan:

Please find enclosed documents bearing Bates stamps HCMARB\_00000259 through HCMARB\_00000265 in response to Request No. 7 of the subpoenas of November 9, 2010 addressed to Highbridge Capital Management and Glenn Dubin.

It is our understanding that parties to the litigation are operating under a confidentiality agreement. Our clients hereby designate the enclosed production as "Confidential."

Please feel free to contact me if you have any questions.

Very truly yours,



Dominick D. Barbieri

Enclosures

By Hand Delivery





















FINANCIAL  
TRUST  
CO., INC.

[REDACTED]

telephone: [REDACTED]

e-mail: [REDACTED]

December 28, 2004

Mr. Ron Resnick  
Highbridge Capital Management, LLC

[REDACTED]

OK to pay immediately  
Ron

*Fees for merger and acquisition advice:*

Amount due: \$ 15,000,000

Please wire the funds as follows:

Bank Name: Citibank, [REDACTED]  
New York, NY  
ABA Routing No: [REDACTED]  
For the Benefit of: Bear Stearns & Company  
Beneficiary Account: [REDACTED]  
For Credit to: Financial Trust Company, Inc.  
Account No: [REDACTED]