

IGY-AYH ST. THOMAS HOLDINGS LLC

c/o Island Global Yachting Facilities Ltd.

717 Fifth Avenue

New York, New York 10022

(212) 705-5000

April 25, 2016

Mr. Jeffrey Epstein
6100 Red Hook Quarter, Suite B-3
St. Thomas, USVI 00802

Dear Mr. Epstein:

We are pleased to notify you of a pro rata share of a \$400,000 distribution of operating cash flow being made by IGY-AYH St. Thomas Holdings LLC. The record date is April 25, 2016 and payment date for this distribution is April 27, 2016.

Thank you for your continued support, and, as always, please do not hesitate to contact me if you have any questions concerning your investment in IGY-AYH St. Thomas Holdings LLC.

Sincerely,



Jennifer L. Greene
Executive Vice President