

As of 4/30/13 ('000s)

Assets (omit cents)			Liabilities (omit cents)		
Cash (Schedule 1)	In this Bank	100,263	Mortgages Payable (Schedule 7)	Primary Residence	
	In Other Institutions	30,242		Oth Wholly-Owned RE	
Securities (Schedule 2)	Marketable	2,569,711	Notes Payable (Schedule 6 & 8)	Partially Owned RE	
	Not Publicly Traded	79,783		To this Bank	
Accounts Receivable/Notes Receivable (Sch. 3)			Other Notes Payable	510,122	
Net Cash Value Ins. & Annuities (Schedule 4)		18,901	Margin Account		
Real Estate (Schedule 7)	Primary Residence	25,000	Taxes Owning	Income Taxes	
	Other Wholly-Owned RE	110,529		Other Taxes	
	Partially Owned RE			Unrealized Asset Apprec.	
Other Partnership Interest		322,070	Estimated Credit Card Balance		250
Equipment & Other Business Assets (Sch. 8)			Accounts Payable		
Deferred Comp & Retirement Plans (Sch. 5)			Other Liabilities (Itemize on page 1 or attachment)		8,250
Other Assets (Itemize on pg. 1 or attach) *		2,745,627			
Offshore Assets (Itemize on pg. 1 or attach)					
* Art & Collectibles		2676,084			
Plane, Boat & Auto		46,419			
Total Assets Household Prop.		6,002,126	Total Liabilities		518,622
			Net Worth (Assets Less Liabilities)		5,483,504

Contingent Liabilities

Instructions: State Total Amount by Type of Liability and Provide Appropriate Detail in The Space Below.

Contingent liabilities are financial obligations of other individuals, partnerships, or companies which you have endorsed, guaranteed or otherwise agreed to or have a statutory obligation to honor in the event of certain contingencies and any direct obligations that are not reflected in the balance sheet above that you will be required to honor in the event of certain contingencies. These include obligations to Bank of America as well as to other banks or creditors of any kind. You must disclose all such guarantees, endorsements, etc. in this schedule.

- |                             |                                       |                             |
|-----------------------------|---------------------------------------|-----------------------------|
| 1. As Guarantor or Endorser | 3. Legal Claims or Judgments          | 5. Standby Letter of Credit |
| 2. On Leases or Contracts   | 4. Income Tax Claim or Dispute Amount | 6. Other                    |

Type #	Name of Primary Obligor	Due To	Max. Legal Obligation Amount	Maturity	Explanation: Include whether you anticipate having to honor this liability.
NOTE THAT LEON D. BLACK PURSUANT TO ESTATE PLANNING ENTERED INTO VARIOUS TRANSACTIONS WITH FAMILY TRUSTS AND GRANTOR RETAINED ANNUITY TRUSTS. THESE TRANSACTIONS GIVE RISE TO RECEIVABLES AND PAYABLES BY LEON D. BLACK TO FAMILY GRANTOR TRUSTS FOR WHICH LEON D. BALCK IS GRANTOR FOR INCOME TAX PURPOSES. THESE INTRA-FAMILY TRANSACTIONS ARE ZERO SUM TRANSACTIONS AS ANY RECEIVABLE IS EQUAL TO A PAYABLE. FOR REPORTING PURPOSES, THESE TRANSACTIONS ARE NETTED.					
					I HAVE NO CONTINGENT LIABILITIES

Annual Income/Expense Information

Alimony, Child support or Separate Maintenance Income need not be revealed unless you wish to have them considered as a basis for repaying the requested credit.

Sources of Cash	Last Year 19 2013	Projected This Year 19 2014	Uses of Cash	Last Year 19	Projected this Year 19
<i>Recurring</i>			<i>Expenses</i>		
Salary & Wages			Income Taxes & FICA		
Commissions, Bonus, Etc.			Other Payroll Deduction		
Interest & Dividends			Living Expense, Misc.		
Real Estate Income			Real Estate Expense		
Trust Income			Planned Investments		
Other Business Income			Alimony, Child Support, Separate Maint.		
Other:			Other:		
<b>Sub Total</b>			<b>Sub Total</b>		
<i>Non-Recurring</i>			<i>Debt Service</i>		
Commissions, Bonus, Etc.			Primary Residence Pmt.		
Sale of Assets			Scheduled Principal & Int.		
Tax Refund			Other Interest Pmts.		
Other			Other Principal Pmts.		
			Contingent Liability Pmts.		
			<b>Total Cash Uses</b>		
<b>Total Cash Sources</b>	400,000	300,000	<b>Total Cash Flow</b>		