

Phaidon

	ACTUAL	ACTUAL	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	MOVEMENT
CASH FLOW - 2014/15													
Operating Profit	(635)	(399)	(604)	569	887	92	(1,077)	(574)	(356)	194	535	104	(1,263)
Non-Trading Items	0	0	0	0	0	0	0	0	0	0	0	0	0
EBIT	(635)	(399)	(604)	569	887	92	(1,077)	(574)	(356)	194	535	104	(1,263)
Add-Back Depreciation	22	31	34	34	34	34	34	34	34	34	34	34	389
EBITDA	(612)	(369)	(570)	603	921	125	(1,043)	(540)	(323)	228	569	137	(874)
Decrease/(Increase) in stocks	5	(54)	(322)	(417)	852	354	(29)	(364)	(158)	(280)	111	25	(278)
Decrease/(Increase) in Debtors	410	549	(304)	(2,421)	(2,783)	(1,144)	1,901	2,641	989	(395)	(871)	(708)	(2,136)
(Decrease)/Increase in Creditors	(162)	(417)	(434)	1,349	(883)	(175)	(912)	(64)	511	117	(343)	1,005	(408)
Movement in Net Author Position	32	50	(266)	(27)	131	56	77	45	(375)	45	83	61	(88)
Movement in Distributor Advance	10	32	0	0	0	0	0	0	0	0	0	0	43
Exchange Gain/Loss	7	(19)	0	0	0	0	0	0	0	0	0	0	(12)
Net Cashflow from operating activities	(310)	(228)	(1,896)	(913)	(1,763)	(783)	(6)	1,718	645	(285)	(452)	520	(3,754)
Interest Receivable	0	(0)	0	0	0	0	0	0	0	0	0	0	(0)
Interest Payable	0	0	0	0	0	0	0	0	0	0	0	0	0
Servicing of finance	0	(0)	0	0	0	0	0	0	0	0	0	0	(0)
Purchase of Fixed Assets	(38)	(16)	(90)	(40)	(40)	(90)	(40)	(40)	(140)	(40)	(40)	(40)	(654)
Receipts from Sale of fixed assets													0
Capital Expenditure	(38)	(16)	(90)	(40)	(40)	(90)	(40)	(40)	(140)	(40)	(40)	(40)	(654)
Net Cashflow before financing	(349)	(244)	(1,986)	(953)	(1,803)	(873)	(46)	1,678	505	(325)	(492)	480	(4,409)
Overdraft/Credit Facility	(0)	799	750	753	2,108	472	0	(1,000)	(500)	0	0	(400)	2,983
Net Movement in Cash	(349)	555	(1,236)	(200)	306	(401)	(46)	678	5	(325)	(492)	80	(1,426)

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CASH FLOW - 2015/16

	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST	FCAST
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	MOVEMENT
Operating Profit	(711)	(341)	(82)	1,424	1,422	301	(910)	(836)	(53)	36	52	(39)	265
Non-Trading Items	0	0	0	0	0	0	0	0	0	0	0	0	0
EBIT	(711)	(341)	(82)	1,424	1,422	301	(910)	(836)	(53)	36	52	(39)	265
Add-Back Depreciation	34	34	34	34	34	34	34	34	34	34	34	34	408
EBITDA	(677)	(307)	(48)	1,458	1,456	335	(876)	(802)	(19)	70	86	(5)	673
Decrease/(Increase) in stocks	(102)	(46)	(391)	(590)	681	519	45	(121)	(111)	(174)	274	253	237
Decrease/(Increase) in Debtors	1,329	877	(596)	(3,032)	(3,097)	(286)	2,139	2,743	900	(120)	(702)	(296)	(141)
(Decrease)/Increase in Creditors	(2,018)	203	778	1,600	85	(600)	(1,338)	89	446	295	(114)	836	261
Movement in Net Author Position	52	49	(330)	90	164	74	102	63	(465)	73	108	82	61
Movement in Distributor Advance	0	0	0	0	0	0	0	0	0	0	0	0	0
Exchange Gain/Loss	0	0	0	0	0	0	0	0	0	0	0	0	0
Net Cashflow from operating activities	(1,415)	776	(586)	(474)	(711)	41	72	1,973	750	143	(348)	870	1,091
Interest Receivable	0	0	0	0	0	0	0	0	0	0	0	0	0
Interest Payable	0	0	0	0	0	0	0	0	0	0	0	0	0
Servicing of finance	0	0	0	0	0	0	0	0	0	0	0	0	0
Purchase of Fixed Assets	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(400)
Receipts from Sale of fixed assets													0
Capital Expenditure	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(33)	(400)
Net Cashflow before financing	(1,448)	743	(619)	(507)	(744)	8	38	1,940	717	110	(381)	837	691
Overdraft/Credit Facility	2,000	0	0	0	500	0	0	(1,500)	(1,000)	0	0	0	0
Net Movement in Cash	552	743	(619)	(507)	(244)	8	38	440	(283)	110	(381)	837	691