

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF STATUTORY TRUST REGISTRATION OF "FINANCIAL BALLISTICS TRUST", FILED IN THIS OFFICE ON THE TWENTY-THIRD DAY OF NOVEMBER, A.D. 2011, AT 2:36 O'CLOCK P.M.

5070373 8100

111227033

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 9178856

DATE: 11-23-11

EFTA01092068

CERTIFICATE OF TRUST
OF
FINANCIAL BALLISTICS TRUST

This Certificate of Trust of Financial Ballistics Trust (the "Trust") is being duly executed and filed by the undersigned, as Trustee, to form a statutory trust under the Delaware Statutory Trust Act (12 Del.C. sec. 3801 et seq.).

1. The name of the statutory trust formed by this Certificate of Trust is FINANCIAL BALLISTICS TRUST.
2. The name and business address of the Delaware Trustee of the Trust in the State of Delaware is The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801.
3. This Certificate of Trust shall be effective as of the date of filing by the Delaware Secretary of State.

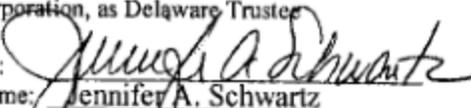
IN WITNESS WHEREOF, the undersigned, being the Trustee of the Trust, has executed this Certificate of Trust as of NOVEMBER 23, 2011.

TRUSTEE:

By: 

Jeffrey Epstein

The Corporation Trust Company, a Delaware corporation, as Delaware Trustee

By: 

Name: Jennifer A. Schwartz

Its: Assistant Vice President