

J.P. Morgan invites you to participate in a prospective investor conference call for

**Colony Single-Family Residential, Inc.**

Colony Single-Family Residential, Inc. ("CSFR") was established in early 2012 by Colony Capital, LLC ("Colony") to acquire, renovate and lease out single-family homes across the U.S. Since early 2012, CSFR has built a portfolio of over 3,900 homes owned or under contract with capacity for growth.

Colony believes that current trends in the U.S. housing market present an attractive investment opportunity. Colony recognizes historic levels of distressed inventory where housing, the largest asset class in the U.S. representing a \$20 trillion market, is undergoing significant change as the supply of homes has ballooned in the wake of the 2007-2008 subprime crisis. Additionally, Colony anticipates a shift towards a rentership society as structural impediments to home ownership have driven consumer demand for single-family rentals, while rental supply has remained tight. These favorable conditions provide the opportunity for Colony to acquire homes at seemingly attractive price levels, while substantial rental demand potentially generates strong current yield from rental income.

**Featuring**

**Tom Barrack**

**Founder, Chairman and Chief Executive Officer of Colony Capital, LLC**

**Justin Chang**

**Chief Executive Officer of Colony American Homes, LLC**

**Kevin Traenkle**

**Principal of Colony Capital, LLC**

**Date: Tuesday, December 4<sup>th</sup>, 2012**

**Time: 11:00am NY / 4:00pm London**

Call-in Numbers:



To view the slides associated with this presentation, copy and paste the following URL into your internet browser:



Event password: colony

The Conference Call will be replayed through January 15<sup>th</sup>, 2013



**Please contact your J.P. Morgan representative if you have any questions.**

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<b>Investment Products:</b>	<b>-Not FDIC Insured</b>	<b>-No Bank Guarantee</b>	<b>-May Lose Value</b>
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