

GRATITUDE AMERICA, LTD.
9100 Port of Sale Mall, Suite 15
St. Thomas, USVI 00802

November 24, 2015

BV70 LLC
445 Park Avenue, Suite 1401
New York, NY 10022

Re: Charitable Contribution

Dear Sirs:

Thank you for your charitable contribution on October 14, 2015 in the amount of \$10,000,000 to Gratitude America, Ltd. Gratitude America, Ltd. is a 501(c)(3) nonprofit organization. A copy of the tax-exempt status recognition letter issued by the Internal Revenue Service on September 27, 2012 is enclosed for your records. Your contribution will be tax-deductible to the extent allowed by law. No goods or services were provided in exchange for your generous contribution. Gratitude America, Ltd. is sincerely grateful for your support of its charitable activities.

Sincerely,

Darren K. Indyke
Secretary

Attachment