

SCHEDULE 2.1
SHAREHOLDER LIST

<u>Name</u>	<u>Shares of Common Stock</u>	<u>Shares of Preferred Stock</u>	<u>Percentage Ownership</u>	<u>Total Purchase Consideration</u>	<u>Closing Purchase Consideration</u>
[Jeffrey Epstein]	—	—	—%	\$ —	\$ —
	—	—	—%	\$ —	\$ —

SCHEDULE 2.9

RETAINED LEASE OBLIGATIONS

SCHEDULE 3.1

AIRCRAFT SPECIFICATION

Airframe: One Boeing 727-100, Manufacturer's serial number 20115, FAA Registration No. N908JE

Engines: Two Pratt & Whitney JT8D-219 engines, serial numbers 726121 and 726122, and one Pratt & Whitney JT8D-7B engine, serial number 654373

Additional specifications are attached.

SCHEDULE 4.2

PERMITTED ENCUMBRANCES

SCHEDULE 6.2

ORGANIZATIONAL DOCUMENTS

SCHEDULE 6.3

AUTHORITY; NO CONFLICT

SCHEDULE 6.5
COMPANY STATEMENTS

SCHEDULE 6.6
INTERIM STATEMENTS

SCHEDULE 6.7

UNDISCLOSED LIABILITIES

SCHEDULE 6.9
TAX RETURNS

SCHEDULE 6.11

CONTRACTS

SCHEDULE 6.13

ACCOUNTS RECEIVABLE

SCHEDULE 6.15
EQUIPMENT EXCEPTIONS

SCHEDULE 6.16

INSURANCE

SCHEDULE 6.17

REAL ESTATE

SCHEDULE 6.19

LITIGATION

SCHEDULE 6.21

INTELLECTUAL PROPERTY

SCHEDULE 6.23

EMPLOYEE BENEFITS

SCHEDULE 6.26

EMPLOYEES

SCHEDULE 6.28

LICENSES AND PERMITS

SCHEDULE 6.29

SUPPLIERS

SCHEDULE 6.30

RELATED PARTY TRANSACTIONS