

*J.P. Morgan invites you to participate in a prospective investor conference call for*

## **KKR North America Fund XI**

KKR North America Fund XI ("KKR XI") is a North America focused private equity fund sponsored by Kohlberg Kravis Roberts & Co. L.P. ("KKR"). KKR pioneered the leveraged buyout industry and has remained one of the world's largest and most successful investment management firms through more than three decades of economic cycles and private equity market changes. Led by founders Henry Kravis and George Roberts, KKR specializes in large, complex buyouts globally. Since 1976, KKR has invested over \$50 billion in over 190 transactions.

KKR XI will pursue investment opportunities in industry-leading businesses primarily in North America where KKR believes that significant opportunities remain to provide capital and operational expertise to leading companies to help them sustain their competitive position and continue to grow.

KKR has a deep and accomplished private equity team with over 140 investment professionals across 8 industry verticals. KKR also brings the resources of over 60 professionals from Capstone, an in-house operational team, to bear on portfolio companies, providing advice and oversight in functional areas such as pricing, procurement and efficiency. KKR has demonstrated a long and consistent track record achieving a 26% gross and 19% net IRR since inception across eight realized and substantially realized North American private equity funds.

### **Featuring**

**James H. Greene,  
Member, Head of Industrials Team,  
North American Private Equity**

**and**

**Scott W. Wagner,  
Member, KKR Capstone**

**Date: Thursday, September 22<sup>nd</sup>, 2011  
Time: 12:00pm NY / 5:00pm London**

Call-in Numbers:



To view the slides associated with this presentation, copy and paste the following URL into your internet browser:

<https://jpmorganconferencecall.webex.com>



The Conference Call will be replayed through October 27<sup>th</sup>, 2011



***Please contact your J.P. Morgan representative if you have any questions.***

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**Investment Products:**

**-Not FDIC Insured**

**-No Bank Guarantee**

**-May Lose Value**