



# Document B102™ – 2007

## Standard Form of Agreement Between Owner and Architect without a Predefined Scope of Architect's Services

**AGREEMENT** made as of the third day of February in the year Two thousand fifteen  
(In words, indicate day, month and year.)

**BETWEEN** the Owner:  
(Name, legal status, address and other information)

L.S.J., LLC, Limited Liability Company  
6100 Red Hook Quarter  
Suite A2-7  
St. Thomas, VI 00802  
Telephone: [REDACTED]

and the Architect:  
(Name, legal status, address and other information)

The deJongh Group, P.C., Professional Corporation  
2200 Percy deJongh Drive, Estate Staabi  
St. Thomas, VI 00802  
Telephone Number: [REDACTED]  
[www.dejonghgroup.com](http://www.dejonghgroup.com)  
Email: [REDACTED]

for the following Project:  
(Name, location and detailed description)

2015.1 Little St. James Planning and Architectural Services: St. Thomas-St John District, U.S. Virgin Islands

Professional Services to be performed include: 1) Relocation of Existing Carpentry / Storage Workshop Building; 2) Design and construction of a new building (5,000 to 6,000 SF at site overlooking Helipad; 3) Design and construction of additional Docks for water access to Parcels A and B

The Owner and Architect agree as follows.

### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

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## TABLE OF ARTICLES

- 1 ARCHITECT'S RESPONSIBILITIES
- 2 OWNER'S RESPONSIBILITIES
- 3 COPYRIGHTS AND LICENSES
- 4 CLAIMS AND DISPUTES
- 5 TERMINATION OR SUSPENSION
- 6 COMPENSATION
- 7 MISCELLANEOUS PROVISIONS
- 8 SPECIAL TERMS AND CONDITIONS
- 9 SCOPE OF THE AGREEMENT

### ARTICLE 1 ARCHITECT'S RESPONSIBILITIES

§ 1.1 The Architect shall provide the following professional services:

*(Describe the scope of the Architect's services or identify an exhibit or scope of services document setting forth the Architect's services and incorporated into this document in Section 9.2)*

The Architect has been retained to continue the A/E design services based upon documents as previously prepared by various design teams, as retained by the Owner. The Owner has and shall transmit these documents to the Architect in printed and electronic form as a part of the start-up for these Services. In addition, the Architect will under this agreement perform new A/E Services as described under the Project Definition and in the Attachment 1--Task Description Scope Document.

The Architect becomes the Owner's Representative of Record, and will prepare the required documentation for submittal to the Government of the Virgin Islands for the required Permits, in accordance with the Laws of the U.S. Virgin Islands.

§ 1.2 The Architect shall perform its services consistent with the professional skill and care ordinarily provided by architects practicing in the same or similar locality under the same or similar circumstances. The Architect shall perform its services as expeditiously as is consistent with such professional skill and care and the orderly progress of the Project.

§ 1.3 The Architect shall identify a representative authorized to act on behalf of the Architect with respect to the Project. Robert C. deJongh, AIA is the Representative.

§ 1.4 Except with the Owner's knowledge and consent, the Architect shall not engage in any activity, or accept any employment, interest or contribution that would reasonably appear to compromise the Architect's professional judgment with respect to this Project.

§ 1.5 The Architect shall maintain the following insurance for the duration of this Agreement. If any of the requirements set forth below exceed the types and limits the Architect normally maintains, the Owner shall reimburse the Architect for any additional cost:

*(Identify types and limits of insurance coverage, and other insurance requirements applicable to the Agreement, if any.)*

.1 General Liability

General Liability Limit: \$1,000,000

.2 Automobile Liability

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Automobile Liability Limit for Collision, Comprehensive: \$500,000

.3 Workers' Compensation

Workmen's Compensation in accordance with the Laws of the Government of the U.S. Virgin Islands

.4 Professional Liability

A/E Errors and Omissions Limit: \$1,000,000

## ARTICLE 2 OWNER'S RESPONSIBILITIES

§ 2.1 Unless otherwise provided for under this Agreement, the Owner shall provide information in a timely manner regarding requirements for and limitations on the Project, including a written program which shall set forth the Owner's objectives, schedule, constraints and criteria, including space requirements and relationships, flexibility, expandability, special equipment, systems and site requirements. Within 15 days after receipt of a written request from the Architect, the Owner shall furnish the requested information as necessary and relevant for the Architect to evaluate, give notice of or enforce lien rights.

§ 2.2 The Owner shall identify a representative authorized to act on the Owner's behalf with respect to the Project. The Owner shall render decisions and approve the Architect's submittals in a timely manner in order to avoid unreasonable delay in the orderly and sequential progress of the Architect's services.

§ 2.3 The Owner shall coordinate the services of its own consultants with those services provided by the Architect. Upon the Architect's request, the Owner shall furnish copies of the scope of consulting services in the contracts between the Owner and the Owner's consultants. The Owner shall furnish the services of consultants other than those designated in this Agreement, or authorize the Architect to furnish them as an Additional Service, when the Architect requests such services and demonstrates that they are reasonably required by the scope of the Project. The Owner shall require that its consultants maintain professional liability insurance as appropriate to the services provided.

§ 2.4 The Owner shall furnish all legal, insurance and accounting services, including auditing services, that may be reasonably necessary at any time for the Project to meet the Owner's needs and interests.

§ 2.5 The Owner shall provide prompt written notice to the Architect if the Owner becomes aware of any fault or defect in the Project, including errors, omissions or inconsistencies in the Architect's Instruments of Service.

## ARTICLE 3 COPYRIGHTS AND LICENSES

§ 3.1 The Architect and the Owner warrant that in transmitting Instruments of Service, or any other information, the transmitting party is the copyright owner of such information or has permission from the copyright owner to transmit such information for its use on the Project. If the Owner and Architect intend to transmit Instruments of Service or any other information or documentation in digital form, they shall endeavor to establish necessary protocols governing such transmissions.

§ 3.2 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and shall retain all common law, statutory and other reserved rights, including copyrights. Submission or distribution of Instruments of Service to meet official regulatory requirements or for similar purposes in connection with the Project is not to be construed as publication in derogation of the reserved rights of the Architect and the Architect's consultants.

§ 3.3 Upon execution of this Agreement, the Architect grants to the Owner a nonexclusive license to use the Architect's Instruments of Service solely and exclusively for the Project, provided that the Owner substantially performs its obligations, including prompt payment of all sums when due, under this Agreement. The Architect shall obtain similar nonexclusive licenses from the Architect's consultants consistent with this Agreement. The license granted under this section permits the Owner to authorize the Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers, as well as the Owner's consultants and separate contractors, to reproduce applicable

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portions of the Instruments of Service solely and exclusively for use in performing services for the Project. If the Architect rightfully terminates this Agreement for cause as provided in Sections 5.3 and 5.4, the license granted in this Section 3.3 shall terminate.

§ 3.3.1 In the event the Owner uses the Instruments of Service without retaining the author of the Instruments of Service, the Owner releases the Architect and Architect's consultant(s) from all claims and causes of action arising from such uses. The Owner, to the extent permitted by law, further agrees to indemnify and hold harmless the Architect and its consultants from all costs and expenses, including the cost of defense, related to claims and causes of action asserted by any third person or entity to the extent such costs and expenses arise from the Owner's use of the Instruments of Service under this Section 3.3.1.

§ 3.4 Except for the licenses granted in this Article 3, no other license or right shall be deemed granted or implied under this Agreement. The Owner shall not assign, delegate, sublicense, pledge or otherwise transfer any license granted herein to another party without the prior written agreement of the Architect. Any unauthorized use of the Instruments of Service shall be at the Owner's sole risk and without liability to the Architect and the Architect's consultants.

#### ARTICLE 4 CLAIMS AND DISPUTES

##### § 4.1 GENERAL

§ 4.1.1 The Owner and Architect shall commence all claims and causes of action, whether in contract, tort, or otherwise, against the other arising out of or related to this Agreement in accordance with the requirements of the method of binding dispute resolution selected in this Agreement within the period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Architect waive all claims and causes of action not commenced in accordance with this Section 4.1.1.

§ 4.1.2 To the extent damages are covered by property insurance, the Owner and Architect waive all rights against each other and against the contractors, consultants, agents and employees of the other for damages, except such rights as they may have to the proceeds of such insurance as set forth in AIA Document A201-2007, General Conditions of the Contract for Construction, if applicable. The Owner or the Architect, as appropriate, shall require of the contractors, consultants, agents and employees of any of them similar waivers in favor of the other parties enumerated herein.

§ 4.1.3 The Architect and Owner waive consequential damages for claims, disputes or other matters in question arising out of or relating to this Agreement. This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination of this Agreement, except as specifically provided in Section 5.7.

##### § 4.2 MEDIATION

§ 4.2.1 Any claim, dispute or other matter in question arising out of or related to this Agreement shall be subject to mediation as a condition precedent to binding dispute resolution. If such matter relates to or is the subject of a lien arising out of the Architect's services, the Architect may proceed in accordance with applicable law to comply with the lien notice or filing deadlines prior to resolution of the matter by mediation or by binding dispute resolution.

§ 4.2.2 The Owner and Architect shall endeavor to resolve claims, disputes and other matters in question between them by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Agreement, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of a complaint or other appropriate demand for binding dispute resolution but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration proceeding is stayed pursuant to this Section, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

§ 4.2.3 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

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§ 4.2.4 If the parties do not resolve a dispute through mediation pursuant to this Section 4.2, the method of binding dispute resolution shall be the following:

*(Check the appropriate box. If the Owner and Architect do not select a method of binding dispute resolution below, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, the dispute will be resolved in a court of competent jurisdiction.)*

- ☒ [ X ] Arbitration pursuant to Section 4.3 of this Agreement
- ☐ [ ] Litigation in a court of competent jurisdiction
- ☐ [ ] Other

#### § 4.3 ARBITRATION

§ 4.3.1 If the parties have selected arbitration as the method for binding dispute resolution in this Agreement, any claim, dispute or other matter in question arising out of or related to this Agreement subject to, but not resolved by, mediation shall be subject to arbitration, which unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of this Agreement. A demand for arbitration shall be made in writing, delivered to the other party to this Agreement, and filed with the person or entity administering the arbitration.

§ 4.3.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the claim, dispute or other matter in question would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the claim, dispute or other matter in question.

§ 4.3.2 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to this Agreement shall be specifically enforceable in accordance with applicable law in any court having jurisdiction thereof.

§ 4.3.3 The award rendered by the arbitrator(s) shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.

#### § 4.3.4 CONSOLIDATION OR JOINDER

§ 4.3.4.1 Either party, at its sole discretion, may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation; (2) the arbitrations to be consolidated substantially involve common questions of law or fact; and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).

§ 4.3.4.2 Either party, at its sole discretion, may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

§ 4.3.4.3 The Owner and Architect grant to any person or entity made a party to an arbitration conducted under this Section 4.3, whether by joinder or consolidation, the same rights of joinder and consolidation as the Owner and Architect under this Agreement.

#### ARTICLE 5 TERMINATION OR SUSPENSION

§ 5.1 If the Owner fails to make payments to the Architect in accordance with this Agreement, such failure shall be considered substantial nonperformance and cause for termination or, at the Architect's option, cause for suspension of performance of services under this Agreement. If the Architect elects to suspend services, the Architect shall give seven days' written notice to the Owner before suspending services. In the event of a suspension of services, the Architect shall have no liability to the Owner for delay or damage caused the Owner because of such suspension of

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services. Before resuming services, the Architect shall be paid all sums due prior to suspension and any expenses incurred in the interruption and resumption of the Architect's services. The Architect's fees for the remaining services and the time schedules shall be equitably adjusted.

§ 5.2 If the Owner suspends the Project, the Architect shall be compensated for services performed prior to notice of such suspension. When the Project is resumed, the Architect shall be compensated for expenses incurred in the interruption and resumption of the Architect's services. The Architect's fees for the remaining services and the time schedules shall be equitably adjusted.

§ 5.3 If the Owner suspends the Project for more than 90 cumulative days for reasons other than the fault of the Architect, the Architect may terminate this Agreement by giving not less than seven days' written notice.

§ 5.4 Either party may terminate this Agreement upon not less than seven days' written notice should the other party fail substantially to perform in accordance with the terms of this Agreement through no fault of the party initiating the termination.

§ 5.5 The Owner may terminate this Agreement upon not less than seven days' written notice to the Architect for the Owner's convenience and without cause.

§ 5.6 In the event of termination not the fault of the Architect, the Architect shall be compensated for services performed prior to termination, together with Reimbursable Expenses then due and all Termination Expenses as defined in Section 5.7.

§ 5.7 Termination Expenses are in addition to compensation for the Architect's services and include expenses directly attributable to termination for which the Architect is not otherwise compensated, plus an amount for the Architect's anticipated profit on the value of the services not performed by the Architect.

§ 5.8 The Owner's rights to use the Architect's Instruments of Service in the event of a termination of this Agreement are set forth in Article 3 and Section 6.3.

## ARTICLE 6 COMPENSATION

§ 6.1 The Owner shall compensate the Architect for services described in Section 1.1 as set forth below, or in the attached exhibit or scope document incorporated into this Agreement in Section 9.2.

*(Insert amount of, or basis for, compensation or indicate the exhibit or scope document in which compensation is provided for.)*

6.1.1 The Owner shall compensate the Architect based upon the Attached – Task Description of Scope / Tasks and Level of Effort – by Phase; The total Compensation for the Phase One shall be One hundred seventy-five thousand, eighty-five & 00/100 Dollars (\$175,085.00).

### 6.1.2 Employee / Staff Category

### Billing Rate

|    |                                  |                   |
|----|----------------------------------|-------------------|
| .1 | Robert C. deJongh, AIA, NCARB    | \$250.00 Per Hour |
| .2 | Donna Criner deJongh, AIA, NCARB | \$225.00 Per Hour |
| .3 | Project Architects / CM          |                   |
|    | Staff Group 1                    | \$100.00 Per Hour |
|    | Staff Group 2                    | \$ 90.00 Per Hour |
|    | Staff Group 3                    | \$ 85.00 Per Hour |
|    | Staff Group 4                    | \$ 75.00 Per Hour |

6.1.3 Architect's Consultants: Services for the Architect's Consultants shall be billed at 1.25 times the rate as charged by the Consultant.

## § 6.2 COMPENSATION FOR REIMBURSABLE EXPENSES

§ 6.2.1 Reimbursable Expenses are in addition to compensation for the Architect's professional services and include expenses incurred by the Architect and the Architect's consultants directly related to the Project, as follows:

- 1 Transportation and authorized out-of-town travel and subsistence;

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- .2 Long distance services, dedicated data and communication services, teleconferences, Project Web sites, and extranets;
- .3 Fees paid for securing approval of authorities having jurisdiction over the Project;
- .4 Printing, reproductions, plots, standard form documents;
- .5 Postage, handling and delivery;
- .6 Expense of overtime work requiring higher than regular rates, if authorized in advance by the Owner;
- .7 Renderings, models, mock-ups, professional photography, and presentation materials requested by the Owner;
- .8 Architect's Consultant's expense of professional liability insurance dedicated exclusively to this Project, or the expense of additional insurance coverage or limits if the Owner requests such insurance in excess of that normally carried by the Architect's consultants;
- .9 All taxes levied on professional services and on reimbursable expenses;
- .10 Site office expenses; and
- .11 Other similar Project-related expenditures.

§ 6.2.2 For Reimbursable Expenses, the compensation shall be the expenses incurred by the Architect and the Architect's consultants plus an administrative fee of Twenty-five percent ( 25 %) of the expenses incurred.

#### § 6.3 COMPENSATION FOR USE OF ARCHITECT'S INSTRUMENTS OF SERVICE

If the Owner terminates the Architect for its convenience under Section 5.5, or the Architect terminates this Agreement under Section 5.3, the Owner shall pay a licensing fee as compensation for the Owner's continued use of the Architect's Instruments of Service solely for purposes of the Project as follows:

6.3.1 The amount is yet to be determined. It will be added as an amendment.

#### § 6.4 PAYMENTS TO THE ARCHITECT

§ 6.4.1 An initial payment of Forty-three thousand, seven hundred seventy-one and 25/100 Dollars (\$ 43,771.25 ) shall be made upon execution of this Agreement and is the minimum payment under this Agreement. A Twenty-five percent deduction shall be made and credited to the Owner's account in each invoice submitted following the Initial Payment.

§ 6.4.2 Unless otherwise agreed, payments for services shall be made monthly in proportion to services performed. Payments are due and payable upon presentation of the Architect's invoice. Amounts unpaid Forty-five ( 45 ) days after the invoice date shall bear interest at the rate entered below, or in the absence thereof at the legal rate prevailing from time to time at the principal place of business of the Architect.  
(Insert rate of monthly or annual interest agreed upon.)

18 % per annum

§ 6.4.3 The Owner shall not withhold amounts from the Architect's compensation to impose a penalty or liquidated damages on the Architect, or to offset sums requested by or paid to contractors for the cost of changes in the Work unless the Architect agrees or has been found liable for the amounts in a binding dispute resolution proceeding.

§ 6.4.4 Records of Reimbursable Expenses and services performed on the basis of hourly rates shall be available to the Owner at mutually convenient times.

#### ARTICLE 7 MISCELLANEOUS PROVISIONS

§ 7.1 This Agreement shall be governed by the law of the place where the Project is located, except that if the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 4.3.

§ 7.2 Terms in this Agreement shall have the same meaning as those in AIA Document A201-2007, General Conditions of the Contract for Construction.

§ 7.3 The Owner and Architect, respectively, bind themselves, their agents, successors, assigns and legal representatives to this Agreement. Neither the Owner nor the Architect shall assign this Agreement without the

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written consent of the other, except that the Owner may assign this Agreement to a lender providing financing for the Project if the lender agrees to assume the Owner's rights and obligations under this Agreement.

§ 7.4 If the Owner requests the Architect to execute certificates, the proposed language of such certificates shall be submitted to the Architect for review at least 14 days prior to the requested dates of execution. If the Owner requests the Architect to execute consents reasonably required to facilitate assignment to a lender, the Architect shall execute all such consents that are consistent with this Agreement, provided the proposed consent is submitted to the Architect for review at least 14 days prior to execution. The Architect shall not be required to execute certificates or consents that would require knowledge, services or responsibilities beyond the scope of this Agreement.

§ 7.5 Nothing contained in this Agreement shall create a contractual relationship with or a cause of action in favor of a third party against either the Owner or Architect.

§ 7.6 Unless otherwise required in this Agreement, the Architect shall have no responsibility for the discovery, presence, handling, removal or disposal of, or exposure of persons to, hazardous materials or toxic substances in any form at the Project site.

§ 7.7 The Architect shall have the right to include photographic or artistic representations of the design of the Project among the Architect's promotional and professional materials. The Architect shall be given reasonable access to the completed Project to make such representations. However, the Architect's materials shall not include the Owner's confidential or proprietary information if the Owner has previously advised the Architect in writing of the specific information considered by the Owner to be confidential or proprietary. The Owner shall provide professional credit for the Architect in the Owner's promotional materials for the Project.

§ 7.8 If the Architect or Owner receives information specifically designated by the other party as "confidential" or "business proprietary," the receiving party shall keep such information strictly confidential and shall not disclose it to any other person except to (1) its employees, (2) those who need to know the content of such information in order to perform services or construction solely and exclusively for the Project, or (3) its consultants and contractors whose contracts include similar restrictions on the use of confidential information.

## ARTICLE 8 SPECIAL TERMS AND CONDITIONS

Special terms and conditions that modify this Agreement are as follows:

## ARTICLE 9 SCOPE OF THE AGREEMENT

§ 9.1 This Agreement represents the entire and integrated agreement between the Owner and the Architect and supersedes all prior negotiations, representations or agreements, either written or oral. This Agreement may be amended only by written instrument signed by both Owner and Architect.

§ 9.2 This Agreement is comprised of the following documents listed below:

- .1 AIA Document B102-2007, Standard Form Agreement Between Owner and Architect
- .2 AIA Document E201-2007, Digital Data Protocol Exhibit, if completed, or the following:
- .3 Other documents:  
*(List other documents, including the Architect's scope of services document, hereby incorporated into the Agreement.)*

### .1 Architect's Scope of Services:

The Owner shall provide the Architect with the Program and currently existing design documentation that will enable the Architect to proceed on each identified segment of the project. In assuming the project design, the Architect shall begin and continue the preparation of documentation which shall include preparation of Schematic Design (where required), Design Development Phase, Bidding / Negotiation Phase, and Construction Administration Phases that will facilitate Permitting (as required by the GoVI) and ultimately construction of each element.

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- .2 CZM Documents as prepared by C.E. Maguire Group, Maria Hodge, Esquire and others  
.3 Interior Design Documents as prepared by AP, Alberto Pinto  
.4 Prior Design Documents prepared prior to 2 2 2009 and any documents prepared since that time, up to 2 3 2015 shall be attached.

This Agreement entered into as of the day and year first written above.

**OWNER**

*(Signature)*

Jeffrey Epstein

, President or Managing Partner

*(Printed name and title)*

**ARCHITECT**



*(Signature)*

Donna C. deJongh, AIA, NCARB

, Executive Vice President

*(Printed name and title)*

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| TASK NO. | TASK DESCRIPTION<br>SCOPE/TASKS AND LEVEL OF EFFORT REQUIRED TO<br>PERFORM SPECIFIED ARCHITECTURAL AND ENGINEERING<br>SERVICES ON LITTLE ST JAMES ISLAND, ST THOMAS US<br>VIRGIN ISLANDS                                                 | Robert deJongh<br>AIA, NCARB | Donna deJongh<br>AIA NCARB | deJongh<br>Group Staff 1 | deJongh<br>Group Staff 2 | deJongh<br>Group Staff 3 | deJongh<br>Group Staff 4 | Engineering, or<br>Specialty Consult | Item Totals  | TOTALS<br>PHASE ONE<br>TASKS |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------------------|--------------|------------------------------|
| 1.0      | Review existing documents, develop project strategic approach, pertaining to LSJ in order to familiarize the team about project history                                                                                                  | 16                           | 4                          | 6                        | 6                        | 6                        | 6.00                     |                                      | \$ 7,000.00  | * \$ 7,000.00                |
| 1.1      | Work with the Owner/representative to develop an understanding of the assignment:                                                                                                                                                        | 6                            | 2                          | 6                        |                          |                          |                          |                                      | \$ 2,550.00  | * \$ 2,550.00                |
| 1.2      | a. deJongh Group design team to visit the site and tour the Island to understand the required scope                                                                                                                                      | 4                            | 4                          | 4                        | 4                        | 4                        |                          |                                      | \$ 3,000.00  | * \$ 3,000.00                |
| 1.3      | b. develop written project narrative outlining project components and understanding                                                                                                                                                      | 4                            | 2                          | 1                        | 1                        | 1                        |                          |                                      | \$ 1,725.00  | * \$ 1,725.00                |
| 1.4      | c. present and review with owner/ representative                                                                                                                                                                                         | 4                            | 2                          |                          |                          |                          |                          |                                      | \$ 1,450.00  | * \$ 1,450.00                |
| 1.5      | d. secure approval of project scope from owner/representative                                                                                                                                                                            | 4                            | 2                          |                          |                          |                          |                          |                                      | \$ 1,450.00  | * \$ 1,450.00                |
| 2.0      | Meet with CZM staff to develop a mutual understanding of CZM requirements and entitlement approach                                                                                                                                       | 4                            | 2                          | 4                        |                          |                          |                          |                                      | \$ 1,850.00  | * \$ 1,850.00                |
| 2.1      | a. Develop CZM entitlement strategy and phasing sequence                                                                                                                                                                                 | 8                            | 4                          | 8                        | 8                        |                          |                          |                                      | \$ 4,420.00  | * \$ 4,420.00                |
| 2.2      | c. Field-measure and prepare Measured, As-Built Drawings of existing Shop Building structure to document what now exists and to use as the basis of new shop building (apparently no as-builts exist to establish what is now in place,) | 16                           | 8                          | 40                       | 24                       | 24                       | 24.00                    |                                      | \$ 15,800.00 | * \$ 15,800.00               |
| 2.3      | d. Develop Schematic Design of new building that would accommodate the relocated shop building functions to the mechanical zone of the Island.                                                                                           | 24                           | 12                         | 40                       | 24                       | 24                       | 24.00                    |                                      | \$ 18,700.00 | * \$ 18,700.00               |
| 2.4      | e. Design process to demolish existing Workshop Building (W/B) and to be removed from Island. Apply for CZM Demolition Permit on behalf of Owner                                                                                         | 16                           |                            | 12                       | 10                       | 8                        | 8.00                     |                                      | \$ 7,380.00  | * \$ 7,380.00                |

| TASK NO. | TASK DESCRIPTION                                                                                                                                                                                                                                             | Robert delongh<br>AIA, NCARB | Donna delongh<br>AIA NCARB | delongh<br>Group Staff 1 | delongh<br>Group Staff 2 | delongh<br>Group Staff 3 | delongh<br>Group Staff 4 | Engineering, or<br>Specialty Consult | Item Totals  | TOTALS<br>PHASE ONE<br>TASKS |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------------------|--------------|------------------------------|
| 2.5 f.   | Develop plan to repurpose current WB site for a to-be-determined (TBD) new open space landscape use                                                                                                                                                          | 8                            | 8                          | 16                       | 16                       |                          |                          |                                      | \$ 6,840.00  | * \$ 6,840.00                |
| 2.6 g.   | Evaluate existing structure of the generator building to accommodate roof-supported vehicle parking                                                                                                                                                          | 16                           |                            | 16                       | 12                       | 12                       | 12.00                    | 24                                   | \$ 11,600.00 | * \$ 11,600.00               |
| 2.7 h.   | Design augmentation process to supplement the existing building's load bearing capacity as required by above                                                                                                                                                 | 8                            | 4                          | 16                       | 16                       |                          |                          | 24                                   | \$ 8,940.00  | * \$ 8,940.00                |
| 2.8 i.   | Develop program of requirements and schematic design layout for the new proposed residential/guest/ home-theater building (consider concrete tilt-up construction system) building - 5,000-6,000 square feet in size at the location overlooking the Helipad | 40                           | 32                         | 60                       | 60                       | 40                       | 40.00                    |                                      | \$ 35,000.00 | * \$ 35,000.00               |
| 2.9      | Discuss with CZM, the issue of introducing additional docking facilities to the island. Prepare (2) conceptual alternatives for discussion                                                                                                                   | 4                            | 4                          | 4                        |                          |                          |                          |                                      | \$ 2,300.00  | * \$ 2,300.00                |
| 3.0      | Develop preliminary/schematic Master Plan (MP) of new LSJ components to include alternative options both with and without up to two (2) additional docks and proposed existing roadway revisions necessary to support potential new docks                    | 16                           | 16                         | 16                       | 20                       | 20                       |                          |                                      | \$ 12,700.00 | * \$ 12,700.00               |
| 4.0      | Present and review proposed MP with owner/representative and adjust to reflect owner comments b. secure owner approval                                                                                                                                       | 8                            | 4                          | 12                       | 12                       |                          |                          |                                      | \$ 5,180.00  | * \$ 5,180.00                |
| 5.0      | Review Owner approved Master Plan with CZM staff representative in order to develop CZM staff concurrence. Develop listing of required owner-furnished documentation necessary for CZM permitting                                                            | 4                            | 8                          | 8                        |                          |                          |                          |                                      | \$ 3,600.00  | * \$ 3,600.00                |

| TASK NO. | TASK DESCRIPTION                                                                                                                                                                         | Robert deLongh<br>AIA, NCARB | Donna deLongh<br>AIA NCARB | deLongh<br>Group Staff 1 | deLongh<br>Group Staff 2 | deLongh<br>Group Staff 3 | deLongh<br>Group Staff 4 | Engineering, or<br>Specialty Consult | Item Totals         | TOTALS<br>PHASE ONE<br>TASKS |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------------------|---------------------|------------------------------|
| 6.0      | Develop individual projects to the Design Development and Construction Documents stages for Contractors Bid and eventual Construction and Construction Administration phases as follows: |                              |                            |                          |                          |                          |                          |                                      | \$ -                |                              |
| 6.1 a.   | Prepare construction documents for new Workshop Building                                                                                                                                 | 24                           | 16                         | 40                       | 40                       | 40                       | 40.00                    |                                      | \$ 23,600.00        | * \$ 23,600.00               |
| 6.2 b.   | Prepare construction documents for New residential / theater building 5,000-6,000 square feet in size at the location overlooking the Helipad                                            |                              |                            |                          |                          |                          |                          |                                      | TO BE<br>DETERMINED |                              |
| 6.3 c.   | Prepare construction documents for open space/landscape plan for area created by demolition of workshop building                                                                         |                              |                            |                          |                          |                          |                          |                                      | TO BE<br>DETERMINED |                              |
| 6.0 d.   | Prepare construction documents for plan to convert roof of Generator building to accommodate Vehicle Parking from roadway above                                                          |                              |                            |                          |                          |                          |                          |                                      | TO BE<br>DETERMINED |                              |
| 7.0      | Professional Services provided during Bidding and Negotiation and Construction Administration Phases to be determined                                                                    |                              |                            |                          |                          |                          |                          |                                      | TO BE<br>DETERMINED |                              |
| 8.0      | Reimbursables expenses, as defined in Article 6.2 shall be billed to the Owner as described in Article 6.2 of the                                                                        |                              |                            |                          |                          |                          |                          |                                      |                     |                              |
| 9.0      | Architects Consultants: shall be billed as described in Article 6.1.3 of of the Agreement B102-2007                                                                                      |                              |                            |                          |                          |                          |                          |                                      |                     |                              |
| 10.0     | TOTAL SUM OF TASKS INCLUDED IN PHASE ONE                                                                                                                                                 |                              |                            |                          |                          |                          |                          |                                      |                     | \$ 175,085.00                |



The deLongh Group, PC  
Architects and Planners