

February 16, 2016

Mr. Jeffery Epstein
Little St. James Resort
US Virgin Islands

RE: Boyson, Inc.

Dear Mr. Epstein,

Thank you for taking a few minutes of your time to review Boyson, Inc., current status. Boyson has put in place a loan in the amount of 8 million to restructure and consolidate its debts. Currently, timing is of the essence. A bridge loan in the amount of one of the options listed will help us to get the vessel back in operation immediately. We will be able to repay any one of the options within 120 days of receiving the funds.

Listed below is what Boyson would need to cure its current financial status.

A. Limited Immediate Resolution

(\$1.5 million) This will allow vessel (Mister B) to operate until our loan closes, a down payment on the contracted new vessel that will put the operations back online with two vessels. New vessel can be online within 6-8 weeks.

B. Immediate Resolution

(\$5 million) This will clear the debts of the vessel and several assets of the business. It will bring the Mister B, the new vessel and the commander back on line.

C. Debt Consolidation

(\$7 million) this will clear all debts of the business. All vessels including the new vessel will be on line. The company would restructure and be in position the increase its financial abilities and income.

Attached please find our monthly operating cost and a copy of our approval letter for our loan. I am available to discuss any questions you may have or any further information that is needed. I can be reached [REDACTED] office or [REDACTED] cell. Again, thank you for your attention to this matter.

Sincerely,

Cheryl Boynes-Jackson

Cheryl Boynes-Jackson
VP Boyson, Inc.