

## Potential Deal Leverage Points

Confidential

Item	Preference	Principal	Interest 3/31	Total
Epstein Loan	1st	\$ 300,000	\$ 153,211	\$ 453,211
Habsburg Series "D" Shares	3rd*	\$ 1,500,000	\$ 212,682	\$ 1,712,682
Bly Family Loans	2nd	\$ 240,000	\$ 117,856	\$ 357,856
A/P due to Adam Bly	2nd	\$ 159,626	\$ -	\$ 159,626
		<u>\$ 2,199,626</u>	<u>\$ 483,749</u>	<u>\$ 2,683,375</u>

\*Highest-ranking equity