

**FINANCIAL ANALYSIS SUMMARY**  
**Leon D. Black**  
**President and Managing Member**  
**Hamlet Holdings LLC**

Date	PREVIOUS NET WORTH SUBMITTED	CURRENT NET WORTH	<u>Difference</u>	<u>% change</u>	<u>Comments</u>
STATEMENT OF ASSETS	<u>9/30/2013</u>	<u>3/31/2014</u>			

Please complete the detailed schedules listed for all of the assets, both tangible and intangible, held by you, your spouse and your Dependent Children, on the appropriate schedule as noted below. Enter the amount as of the date of this Statement. All listed assets must be described fully on the appropriate schedules attached. The "totals" should transfer from the detailed schedules to this summary page.

Cash on Hand	\$0.00	\$0.00	\$0.00	0.00%	
Cash in Banks A	\$141,723,524.71	\$186,956,140.35	\$45,232,615.64	24.19%	
Accounts & Notes Receivable B	\$0.00	\$3,404,091,306.00	(\$3,404,091,306.00)	-100.00%	Annuity receivable for personal estate planning
Stocks, Bonds, Notes & Debentures C \$	80,600,762.86	\$75,185,736.25	(\$5,415,026.61)	-7.20%	
Business Investments D	\$3,027,823,812.00	\$3,325,486,950.25	\$297,663,138.25	8.95%	
Real estate E	\$131,300,000.00	\$131,423,490.00	\$123,490.00	0.09%	
Life Insurance F	\$24,752,419.86	\$18,901,825.00	(\$5,850,594.86)	-30.95%	
Pension/Retirement Funds G	\$28,550.00	\$28,482.81	(\$67.19)	-0.24%	
Vehicles H	\$25,493,750.00	\$49,922,250.50	\$24,428,500.50	48.93%	
Other Assets I	\$2,302,003,578.00	\$2,699,375,655.04	\$397,372,077.04	14.72%	
<b>TOTAL ASSETS</b>	<b>\$5,733,726,397.43</b>	<b>\$9,891,371,836.20</b>	<b>(\$2,650,537,173.23)</b>	<b>-26.80%</b>	

**STATEMENT OF LIABILITIES**

Please complete the detailed schedules listed for all of the liabilities of yourself, your spouse and your Dependent Children, on the appropriate schedule as noted below. Enter the amount as of the date of this Statement. All listed liabilities must be described fully on the appropriate schedules attached. The "totals" should transfer from the detailed schedules to this summary page.

Accounts Payable J	\$174,785.41	\$323,446.23	\$148,660.82	45.96%	
Taxes Payable K	\$0.00	\$102,950,000.00	(\$102,950,000.00)	-100.00%	Liability due April 15, 2014
Notes and Loans Payable L	\$440,000,000.00	\$3,884,109,044.00	(\$3,444,109,044.00)	-88.67%	New debt for plane, boat & personal estate planning
Mortgages / Liens Payable (Real Estate) M	\$0.00	\$0.00	\$0.00	0.00%	
Other Liabilities N	\$0.00	\$8,250,000.00	(\$8,250,000.00)	-100.00%	
<b>TOTAL LIABILITIES</b>	<b>\$440,174,785.41</b>	<b>\$3,995,632,490.23</b>	<b>(\$3,555,160,383.18)</b>	<b>-88.98%</b>	
<b>NET WORTH</b>	<b>\$5,293,551,612.02</b>	<b>\$5,895,739,345.97</b>	<b>\$904,623,209.95</b>	<b>15.34%</b>	
Contingent Liabilities O \$	80,737,264.39	\$65,564,117.83	\$15,173,146.56	23.14%	
<b>Net Worth (inc. Contingent Liabilities)</b>	<b>\$5,212,814,347.63</b>	<b>\$5,830,175,228.14</b>	<b>\$889,450,063.39</b>	<b>15.26%</b>	







Schedule D - Business Investments					Applicant: Leon D. Black				
Business Investment Entity Name	Type of Organization	No. of Shares/Units	Purchase Price	Date of Purchase	Name in Which Held	Annual Income	Current Value	% of Ownership	Business Entity Interests
BRH Holdings, L.P.	L.P. of AP Professional Holdings, L.P.	Does Not apply	-	4/26/2007	Black Family Partners, LP	Does not apply	\$ 2,948,723,879.00		N/A
Apollo Co-Investors IV, L.L.C.	L.P. of Apollo Investment Fund IV, L.P.	Does Not apply	\$5,844,657.00	11/24/1997	Black Family Partners LP	Does not apply	\$ 469,040.00		N/A
Apollo Co-Investors V, L.L.C.	L.P. of Apollo Investment Fund V, L.P.	Does Not apply	\$5,080,845.00	5/5/2000	Black Family Partners LP	Does not apply	\$ 4,053,508.00		N/A
Apollo Co-Investors VI(A) L.L.C. (fka Apollo Co-VI, L.L.C.)	L.P. of Apollo Investment Fund VI, L.P.	Does Not apply	\$42,603,055.00	6/15/2005	Black Family Partners, LP	Does not apply	\$ 37,797,467.00		N/A
Apollo VIF Co-Investors L.L.C.	L.P. of Apollo Value Investment Fund, L.P.	Does Not apply	\$3,110,011.00	5/19/2003	Black Family Partners, LP	Does not apply	\$ 8,051,609.00		N/A
Apollo SOMA Co-Investors, L.L.C.	L.P. of Apollo Special Opp Managed Acct.	Does Not apply	\$1,218,107.00	2/16/2007	Black Family Partners, LP	Does not apply	\$ 3,062,894.00		N/A
Apollo Credit Opportunity Fund I Class A & B	Debt Investment LP	Does Not apply	\$102,117,403.00	4/10/2008	LBF Holdings	Does not apply	\$ 41,730,603.00		N/A
Financial Credit Investment I, L.P.	Life Settlements LP	Does Not apply	\$15,537,301.00	2/24/2011	LDB 2011 LLC	Does not apply	\$ 19,215,867.00		N/A
Financial Credit Investment II, L.P.	Limited Partner	N/A	Various	6/30/2013	Black Family Partners, L.P.	N/A	\$ 12,040,976.00		N/A
Apollo Real Estate Entities	Various	Does not apply	various	Various	Leon Black and Family Trusts	Does not apply	\$ 3,537,679.00		N/A
Quadrangle Partners II	Limited Partner	N/A	Various	Various	'97 Black Family Trust	N/A	\$ 2,783,410.00		N/A
AP Energy	Limited Partner	N/A	Various	Various	'97 Black Family Trust	N/A	\$ -		N/A
Blue Star I L.L.C.	Limited Partner	N/A	Various	Various	'97 Black Family Trust	N/A	\$ 102,766.00		N/A
Buckingham RAF Partners L.P.	Limited Partner	N/A	Various	Various	'97 Black Family Trust	N/A	\$ 10,021,368.00		N/A
Dune Real Estate Fund L.P.	Limited Partner	N/A	Various	Various	'97 Black Family Trust	N/A	\$ 1,761,891.00		N/A
ProQuest Investments L.P.	Limited Partner	N/A	Various	Various	'97 Black Family Trust	N/A	\$ -		N/A
Markstone Capital Partners	Limited Partner	N/A	Various	Various	'97 Black Family Trust	N/A	\$ 212,061.00		N/A
Giffhorse Partners L.L.C.	Member	N/A	Various	Various	'97 Black Family Trust	N/A	\$ 227,611.00		N/A
M-Related L.L.C.	Member	N/A	Various	Various	'97 Black Family Trust	N/A	\$ -		N/A
Jerusalem Venture Partners LP	Limited Partner	N/A	Various	Various	'97 Black Family Trust	N/A	\$ -		N/A
PLB LLC	Member	N/A	Various	10/1/2012	97 Trust and LDB 2011 LLC	N/A	\$ 66,289,188.00		N/A
Blue Sunshine, LLC	Member	N/A	Various	Various	Leon D. Black 1997 Five Year Trust	N/A	\$ -		N/A
Sustainable Woodlands Fund II	Limited Partner	N/A	Various	7/16/2009	Black Family Partners, L.P.	N/A	\$ 19,090,079.39		N/A
King Street Capital LP	Limited Partner	N/A	Various	7/1/2009	Black Family Partners, L.P.	N/A	\$ 49,067.85		N/A
Anchorage Capital Partners	Limited Partner	N/A	Various	7/1/2009	Black Family Partners, L.P.	N/A	\$ 17,393,860.00		N/A
Canyon Value Realization Fd LP	Limited Partner	N/A	Various	7/1/2009	Black Family Partners, L.P.	N/A	\$ 18,603,443.00		N/A
Millennium Group USA LP	Limited Partner	N/A	Various	7/1/2009	Black Family Partners, L.P.	N/A	\$ 23,567,120.00		N/A
TenFore Holdings Fund I, LP	Limited Partner	N/A	Various	3/25/2013	Black Family Partners, L.P.	N/A	\$ 490,272.68		N/A
Rally Labs LLC	Member	N/A	Various	6/2/2013	Black Family Partners, L.P.	N/A	\$ 188,015.00		N/A
HAO Capital Fund II LP	Limited Partner	N/A	Various	Various	Black Family Partners, L.P.	N/A	\$ 3,225,690.35	1.49%	N/A
lorete L.L.C.	Member	N/A	Various	Various	Black Family Partners, L.P.	N/A	\$ 1,500,726.00		N/A
Knowledge Universe Education, L.P.	Limited Partner	N/A	Various	Various	Black Family Partners, L.P.	N/A	\$ 33,770,566.00		N/A
Lone Cascade, L.P.	Limited Partner	N/A	Various	Various	Black Family Partners, L.P.	N/A	\$ 35,074,951.00		N/A
Woffensen Capital Partners, L.P.	Limited Partner	N/A	Various	Various	Black Family Partners, L.P.	N/A	\$ 2,713,961.00		N/A
Environmental Solutions Worldwide	Convertible Note	N/A	Various	Various	Black Family Partners, L.P.	N/A	\$ 2,941,093.00		N/A
T-Ink, Inc.	Direct		Various	Various	Black Family Partners, L.P.	N/A	\$ 100,002.54		N/A
Apollo Advisors II LP	Limited Partner	N/A	Various	Various	'97 Black Family Trust	N/A	\$ 706,214.00		N/A
AP Technology Partners LP	Limited Partner	N/A	Various	Various	Black Family Partners, L.P.	N/A	\$ 13,863.00		N/A
Behanding on Broadway LLC	Member	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 3,467.00		N/A
Democracy LLC	Member	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 380.00		N/A
Mary Stuart	Limited Partner	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 4,154.00		N/A
Love Loss Productions Co LLC	Member	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 1,250.00		N/A
Dirty Rotten Producers	Limited Partner	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 2,038.00		N/A
History Boys	Limited Partner	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 307.00		N/A
Frost/Nixon L.L.C.	Member	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 3,260.00		N/A
Magical Thinking L.L.C.	Member	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 4,584.00		N/A
Osage County, L.P.	Limited Partner	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 1,456.00		N/A
Spelling Bee, L.P.	Limited Partner	N/A	Various	Various	DRB Productions, Inc.	N/A	\$ 985.00		N/A
Apollo Investment Fund LP	Limited Partner	N/A	Various	Various	Debra Black	N/A	\$ 1,520.00		N/A
Apollo Advisors LP	Limited Partner	N/A	Various	Various	Debra Black	N/A	\$ 7,758.00		N/A
AIF II LP	Limited Partner	N/A	Various	Various	Debra Black	N/A	\$ 0.01		N/A
AP AR Holdco	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 636,853.00		N/A
Rgenix Inc.	Convertible Note	N/A	Various	6/5/2013	Leon Black	N/A	\$ 100,000.00		N/A
AP Technology LP	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 13,886.00		N/A
AP Capital Propco LLC	Member	N/A	Various	Various	Leon Black	N/A	\$ 913,654.00		N/A
Excelsior Co-Investors	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 48,931.00		N/A
976 Madison Restaurant LLC	Member	N/A	Various	Various	Leon Black	N/A	\$ 250,000.00		N/A

107 Portfolio LP	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 0.01	N/A
Hamlet Holdings LLC	Member	N/A	Various	Various	Leon Black	N/A	\$ 0.01	N/A
Restaurant Advisors LLC	Member	N/A	Various	Various	Leon Black	N/A	\$ -	N/A
Apollo Advisors II LP	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 2,480,653.00	N/A
AP SHL Investors LLC	Member	N/A	Various	Various	Leon Black	N/A	\$ 20,000.00	N/A
Apollo Investment Fund LP	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 8,150.00	N/A
Apollo Corp EU II Co-Investors	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 0.01	N/A
Apollo Advisors LP	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 2,821.00	N/A
AIF II LP	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 0.01	N/A
Apollo Capital Management Inc.	Limited Partner	N/A	Various	Various	Leon Black	N/A	\$ 0.01	N/A
Apollo International Co-Investors LLC	Member	N/A	Various	Various	Leon Black	N/A	\$ -	N/A
AIF II LP	Limited Partner	N/A	Various	Various	LDB 2011 LLC	N/A	\$ 0.01	N/A
PAM Centre L.P.	Limited Partner	N/A	Various	Various	LDB 2011 LLC	N/A	\$ 0.01	N/A
AP Technology LP	Limited Partner	N/A	Various	Various	LDB 2011 LLC	N/A	\$ 60,426.00	N/A
Searchlight Capital	Limited Partner	N/A	Various	9/9/2012	LDB 2011 LLC	N/A	\$ 984,056.00	N/A
BHM Investors	Limited Partner	N/A	Various	Various	LDB 2011 LLC	N/A	\$ 292,533.00	N/A
Microbes Investors LLC	Member	N/A	Various	Various	LDB 2011 LLC	N/A	\$ 142,916.00	N/A
Viroproto	Limited Partner	N/A	Various	Various	LDB 2011 LLC	N/A	\$ 300,000.00	N/A
Quadrangle Capital Partners	Limited Partner	N/A	Various	Various	LDB 2011 LLC	N/A	\$ 664,058.00	N/A
AP SHL Investors LLC	Member	N/A	Various	Various	LDB 2011 LLC	N/A	\$ 0.01	N/A
Apollo Investment Fund LP	Limited Partner	N/A	Various	Various	LDB 2011 LLC	N/A	\$ 225.00	N/A
<b>TOTAL:</b>							<b>\$ 3,325,486,950.25</b>	











**Schedule J- Accounts Payable**

Applicant: Leon D. Black

Name, Address & Telephone Number of Creditor	Account Number	Date Incurred	Due Date	Interest Rate	Monthly Payment	Unpaid Balance
American Express - Centurion P.O. Box 1270 New York, NY 07101-1270	9-06000	3/28/2014	4/13/2014			\$60,727.31
American Express – Gold	3725-354031-51009	3/7/2014	4/2/2014	N/A	Varies	\$317.37
American Express – Platinum	3713-880127-57001	3/23/2014	4/7/2014	N/A	Varies	\$221,313.75
American Express – Gold	3728-796948-79005	3/26/2014	4/10/2014	n/a	Varies	\$5,423.53
Bank of America P O Box 15019 Wilmington DE	4036-4781-5417-7099	3/19/2014	4/15/2014	7.99%	Varies	\$17,085.99
Bank of America	4888-9401-2866-5417	3/22/2014	4/19/2014	5.15%	Varies	\$120.50
Bank of America	4036-4787-1706-7118	3/19/2014	4/15/2014	7.99%	Varies	\$1,033.09
Bank of America	4036-4709-4718-4110	3/19/2014	4/15/2014	7.99%	Varies	\$583.46
Bank of America	4036-4780-0094-3181	3/19/2014	4/15/2014	7.99%	Varies	\$776.15
Bank of America	4036-4709-8044-2581	3/19/2014	4/15/2014	7.99%	Varies	\$4,936.51
Bank of America	4036-4707-6166-3975	3/19/2014	4/15/2014	7.99%	Varies	\$298.05
Bank of America	4036-4702-0093-8202	3/19/2014	4/15/2014	7.99%	Varies	\$2,202.52
Bank of America	4036-4706-5086-1664	3/19/2014	4/15/2014	7.99%	Varies	\$946.91
Bank of America	4036-4706-4032-7693	3/19/2014	4/15/2014	7.99%	Varies	\$1,086.52
Bank of America	4036-4701-8763-8916	3/19/2014	4/15/2014	7.99%	Varies	\$648.62
Bank of America	4036-4708-0017-3895	3/19/2014	4/15/2014	7.99%	Varies	\$776.72
Bank of America Accolades American Express	3747-200275-52893	3/22/2014	4/19/2014	11.99%	Varies	\$4,596.46
Bank of America Accolades American Express	3747-200274-50627	3/10/2014	4/7/2014	11.99%	Varies	\$572.77
					TOTAL:	<b>\$323,446.23</b>









Schedule O - Contingent Liabilities			Applicant: Leon D. Black					
Name, Address & Telephone Number of Parties	Date Incurred	Original Amount	Unpaid Balance	Payment Amount / Period	Interest Rate	Maturity Date	Collateral	Description and/or Purpose of Liability
Apollo Co-Investors IV, L.L.C. 1 Manhattanville Road, Suite 201 Purchase, New York 10577	Various	Does not apply	\$127,203.00	Does not apply	Does not apply	Does not apply	None	Unfunded Capital Commitment
Apollo Co-Investors V, L.L.C. 1 Manhattanville Road, Suite 201 Purchase, New York 10577	Various	Does not apply	\$1,487,047.00	Does not apply	Does not apply	Does not apply	None	Unfunded Capital Commitment
Apollo Co-Investors VI (A), LLC (fka Apollo Co-Investors, VI, LLC) 1 Manhattanville Road, Suite 201 Purchase, New York 10577	Various	Does not apply	\$2,220,367.00	Does not apply	Does not apply	Does not apply	None	Unfunded Capital Commitment
Apollo Credit Opportunity Fund I (Class A) 1 Manhattanville Road, Suite 201, Purchase, New York 10577	Various	Does not apply	\$2,576,509.00	Does not apply	Does not apply	Does not apply	None	Unfunded Capital Commitment
Apollo Credit Opportunity Fund I (Class B) 1 Manhattanville Road, Suite 201, Purchase, New York 10577	Various	Does not apply	\$20,201,124.00	Does not apply	Does not apply	Does not apply	None	Unfunded Capital Commitment
Quadrangle Capital Partners LP 375 Park Avenue New York, NY 10152	Various	Does not apply	\$27,558.00	Does not apply	Does not apply	Does not apply	None	Unfunded Capital Commitment
Searchlight Capital LP	Various	Does not apply	\$1,187,177.00	Does not apply	Does not apply	Does not apply	None	Unfunded Capital Commitment
Markstone Capital Group LLC 1801 Century Park East, Suite 2150 Los Angeles, CA 90067	Various	Does not apply	\$80,399.00	Does not apply	Does not apply	Does not apply	None	Unfunded Capital Commitment
Wolfensohn Capital Partners, LP 1350 Avenue of the Americas, Suite 2900 New York, NY 10019	Various	Does not apply	\$755,850.00	Does not apply	Does not apply	Does not apply	None	Unfunded capital commitment
FCI CoInvest I, LP	Various	Does not apply	\$12,102,164.00	Does not apply	Does not apply	Does not apply	None	Unfunded capital commitment
Tenfore Holdings I, LP 41 East 11th Street, 11th Fl, New York, NY 10003	Various	\$ 1,500,000.00	\$1,093,150.00	Does not apply	Does not apply	Does not apply	None	Unfunded capital commitment
FCI II Co-Invest LP	Various	\$ 25,000,000.00	\$13,551,893.00	Does not apply	Does not apply	Does not apply	None	Unfunded capital commitment
OFH LLC 3201 Collins Avenue, Miami Beach FL 33140	9/19/2013	\$ 16,000,000.00	\$8,250,000.00	Does not apply	Does not apply	Does not apply	None	Balance of Contract Due at Purchase Close
HAO Capital Fund II LP	Various	\$ 6,000,000.00	\$1,020,000.00	Does not apply	Does not apply	Does not apply	None	Unfunded capital commitment
Quadrangle Capital Partners II LP 375 Park Avenue New York, NY 10152	Various	\$ 5,000,000.00	\$541,880.00	Does not apply	Does not apply	Does not apply	None	Unfunded capital commitment
61 East 72nd Street Corporation [Owner & Operator of 760 Park Avenue]	Various	\$ -	\$341,796.83	Does not apply	Does not apply	Does not apply	None	Portion of Co-Op owner's mortgage payable
		<b>TOTAL</b>	<b>\$65,564,117.83</b>					